

11 November 2022

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
Sydney NSW 2000

**By Electronic Lodgement**

Dear Sir / Madam,

**Notice under ASX Listing Rule 3.10A**

In accordance with ASX Listing Rule 3.10A, the Board of Metal Hawk Limited (ASX: MHK) (the '**Company**') advises that the following securities will be released from mandatory escrow on the following release dates:

Number of Securities	Type of Security	Release Date
7,350,000	Ordinary Securities	19 November 2022
5,250,000	Options expiring 19.11.2023 (unlisted)	19 November 2022
5,250,000	Options expiring 19.11.2024 (unlisted)	19 November 2022

As the fully paid restricted ordinary shares referred to above are currently unquoted, the Company will apply for their quotation via Appendix 2A no later than 5 business days after the end of the escrow period.

If you have any queries, please contact the undersigned on +61 8 9226 0110.

Yours faithfully,  
**Metal Hawk Limited**



Chris Marshall  
**Company Secretary**