



Announcement Summary

Entity name

TOMBOLA GOLD LTD

Announcement Type

New announcement

Date of this announcement

Friday November 11, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TBA	ORDINARY FULLY PAID	132,730,619	11/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOMBOLA GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

62148860299

1.3 ASX issuer code

TBA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/11/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

04-Nov-2022 10:11

Announcement TitleNew - Proposed issue of securities -
TBA**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The SPP Shares are yet to be issued.



Placement Details

TBA : ORDINARY FULLY PAID

11/11/2022

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

132,730,619

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02600000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TBA : ORDINARY FULLY PAID	1,224,643,360

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TBAAI : OPTION EXPIRING 03-MAY-2026 EX \$0.044	10,000,000
TBAAA : OPTION EXPIRING 16-NOV-2022 EX \$0.06695	11,250,000
TBAAH : OPTION EXPIRING 03-MAY-2025 EX \$0.044	10,000,000
TBAAJ : OPTION EXPIRING 30-JUN-2026 EX \$0.044	10,000,000
TBAAL : OPTION EXPIRING 03-MAY-2026 EX \$0.05	10,000,000
TBAAG : OPTION EXPIRING 03-NOV-2024 EX \$0.055	30,000,000