

EXTENSION OF CLOSING DATE

Comet Resources Limited (Comet or Company) (ASX: CRL) advises that it has extended the closing date for the General Offer under its prospectus dated 19 October 2022 to allow several strategic investors further time to complete due diligence.

The closing date has been extended from Friday, 11 November 2022 to Friday, 18 November 2022.

The revised indicative timetable for the remaining dates of the General Offer is as follows:

Event	Date*
Closing date of General Offer	18 November 2022
Issue of Securities under the Offers	25 November 2022
Despatch of holding statements	25 November 2022
Settlement of the Proposed Acquisition	25 November 2022
Expected date for re-quotation on ASX	8 December 2022

This timetable is indicative only and may be subject to change. Subject to the Corporations Act 2001 (Cth) and ASX Listing Rules, the Company reserves the right to vary the dates in respect of the General Offer.

In the event of any queries, please contact Matthew O’Kane on +61 8 6489 1600.

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This announcement has been authorised for release by the Board of Comet Resources Limited.