



14 November 2022

## DIRECTORS' DEALINGS

MC Mining Limited (**MC Mining** or the **Company**) has been notified that, following the successful conclusion of its fully underwritten renounceable rights offer, as announced on 4 November 2022 (the **Rights Issue**), and admission to trading of the new ordinary shares on 9 November 2022, the interests of two of the Company's non-executive directors, namely Mr Mathews Senosi and Mr Brian He Zhen, has changed.

- Senosi Group Investment Holdings Proprietary Limited (**SGIH**), an entity that is owned and controlled by Mr Mathews Senosi, a non-executive director of the Company, acquired an additional 56,993,546 new ordinary shares under the Rights Issue. Following this, SGIH holds a total of 95,357,4555 ordinary MC Mining shares, representing 23.98% of the Company's issued capital.
- A consortium of six parties (collectively the **Dendocept Group**) comprising companies, trusts and individuals acquired a total of 84,596,739 new ordinary MC Mining shares as a result of the Rights Issue. Golden Archer Investment (Pty) Ltd (**Golden Archer**) formed part of the Dendocept Group and Mr Brian He Zhen, a non-executive director of the Company, indirectly acquired 264,845 ordinary MC Mining shares through his interest in Golden Archer. This interest equates to a 0.07% interest in MC Mining.

Further details are provided in the below PDMR Notification Forms, announced in accordance with Article 19 of the Market Abuse Regulation (EU) 596/2014 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended.

Further details on the holdings are available on the Company's website [www.mcmining.co.za](http://www.mcmining.co.za).

For and on behalf of

### MC Mining Limited

Tony Bevan  
Company Secretary

#### For more information contact:

|                            |                   |                              |                  |
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**Chairman** Nhlanhla Nene **Chief Executive Officer and Managing Director** Godfrey Gomwe

**Non-executive directors** An Chee Sin, Andrew Mifflin, Brian He Zhen, Junchao Liu, Khomotso Mosehla, Mathews Senosi

|  |                   |                              |                 |
|--|-------------------|------------------------------|-----------------|
| Marion Brower                                      | Financial PR (SA) | R&A Strategic Communications | +27 11 880 3924 |
| Investec Bank Limited is the nominated JSE Sponsor |                   |                              |                 |

### **About MC Mining**

MC Mining is an AIM/ASX/JSE-listed coal exploration, development and mining company operating in South Africa. MC Mining's key projects include the Uitkomst Colliery (metallurgical and thermal coal), Makhado Project (hard coking coal), Vele Colliery (semi-soft coking and thermal coal), and the Greater Soutpansberg Projects (coking and thermal coal).