



Date: 14 November 2022

ACN: 606 066 059

ASX Code: RGI

ASX Announcement

Share Consolidation Complete

Roto-Gro International Limited (ASX: RGI) ("RotoGro" or "the Company") advises that following shareholder approval at the General Meeting held on 3 November 2022, the consolidation of the securities of the Company on the basis of one (1) security for every twenty (20) securities held is now complete.

The post consolidation securities on issue are as follows:

Fully Paid Ordinary Shares	19,699,637
Quoted Options exercisable at \$1.00, expiring 31 December 2023 (RGIOA)	1,575,401
Quoted Options exercisable at \$1.20, expiring 31 December 2023 (RGIOB)	1,633,357
Unquoted Options exercisable at \$0.80, expiring 6 September 2024	200,000
Unquoted Options exercisable at \$0.80, expiring 24 December 2024	100,000
Unquoted Options exercisable at \$4.00, expiring 7 December 2022	74,563
Unquoted Options exercisable at \$1.20, expiring 31 December 2023	1,650,000
Unquoted Options exercisable at \$1.20, expiring 24 December 2024	700,000
Unquoted Options exercisable at \$0.60, expiring 31 December 2022	250,000
Unquoted Options exercisable at \$0.60, expiring 31 December 2023	250,000
Unquoted Options exercisable at \$0.60, expiring 31 December 2024	150,000
Unquoted Options exercisable at \$1.40, expiring 31 December 2023	25,000
Unquoted Options exercisable at \$2.00, expiring 31 December 2023	25,000
Unquoted Options exercisable at \$1.40, expiring 10 March 2024	3,142,857
Performance Rights	450,000

Where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security.

New holding statements have been despatched to security holders on a post consolidation basis.

The Board of Directors of Roto-Gro International Limited authorised this announcement to be given to the ASX.

Peter Hatfull
Company Secretary

CONTACTS:

For further information on this update or the Company generally, contact the Company at:

Email: info@rotogro.com

Telephone: 61 2 8072 1400