

Announcement Summary

Entity name

STAVELY MINERALS LIMITED

Date of this announcement

Monday November 14, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - Class A	425,000	11/11/2022
New class - code to be confirmed	Performance Rights - Class B	425,000	11/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STAVELY MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

119826907

1.3 ASX issuer code

SVY

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

14/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

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Performance Rights

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description	
New class - code to be confirmed	Performance Rights - Class A	
+Security type	ISIN code	

Other

Date the +securities the subject of this notification were issued

11/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.stavely.com.au/_files/ugd/18fadc_1607976b6a7245679a26e59f07ba054b.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Class A - Vest upon the Company¿s Share price reaches a 30-day VWAP equal to or greater than 25 cents per Share for any 30 consecutive trading days, on or before 30 November 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of securities has been previously announced to the market in an Appendix 3B on 5 October 2022



Issue details

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425,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil consideration - to provide an incentive component in the Directors' remuneration package

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights - Class B

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

11/11/2022

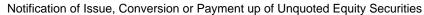
Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.stavely.com.au/ files/ugd/18fadc 1607976b6a7245679a26e59f07ba054b.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Class B - Vest upon the Company¿s Share price reaches a 30-day VWAP equal to or greater than 40 cents per Share for any 30 consecutive trading days, on or before 30 November 2023.





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of securities has been previously announced to the market in an Appendix 3B on 5 October 2022

details	
Numbe	r of +securities
425,000	
Were tl	ne +securities issued for a cash consideration?
☑ No	
Please	describe the consideration being provided for the +securities
Nil cor	sideration - to provide an incentive component in the Directors' remuneration package
Purpos	e of the issue



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SVY : ORDINARY FULLY PAID	322,954,656

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVYAB : OPTION EXPIRING 31-OCT-2023 EX \$1.20	4,102,500
SVYAG : OPTION EXPIRING 30-NOV-2022 EX \$0.56	200,000
SVYAH : OPTION EXPIRING 30-NOV-2022 EX \$0.66	250,000
SVYAI : OPTION EXPIRING 30-NOV-2024 EX \$0.71	4,737,500
SVYAA : OPTION EXPIRING 30-NOV-2022 EX \$1.47	2,700,000
SVYAJ : PERFORMANCE RIGHTS	382,000
New class - code to be confirmed : Performance Rights - Class A	425,000
New class - code to be confirmed : Performance Rights - Class B	425,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/11/2022