

Announcement Summary

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**Entity name**

MUSGRAVE MINERALS LIMITED

**Date of this announcement**

Monday November 14, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
MGVAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,250,000		14/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MUSGRAVE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

143890671

**1.3 ASX issuer code**

MGV

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

14/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Oct-2022 09:18	New - Proposed issue of securities - MGV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

MGVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

14/11/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The exercise price for the options is \$0.335 per option (refer ASX release dated 8 November 2022 confirming the option terms). The options will expire on 5 November 2025.

#### Issue details

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**Number of +securities**

5,250,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
MGV : ORDINARY FULLY PAID	540,622,949

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MGVAC : OPTION EXPIRING 20-AUG-2023 EX 93.2C	6,680,000
MGVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
MGVAZ : OPTION EXPIRING 27-AUG-2024 EX \$0.47	500,000
MGVAAA : OPTION EXPIRING 19-JUN-2025 EX \$0.45	2,500,000
MGVAD : OPTION EXPIRING 23-SEP-2024 EX \$0.45	1,790,000