

**ASX Announcement**

15 November 2022

**Entitlement Issue Results and Shortfall Notification**

My Rewards International Ltd (ASX: MRI, “My Rewards”, the “Company”) advises that the fully underwritten pro-rata non-renounceable Entitlement Offer to raise approximately \$1.3 million (before costs) announced by the Company on 4 October 2022 (“Entitlement Offer”), closed on Friday 11 November 2022. Under the terms of the Entitlement Offer, Eligible Shareholders were entitled to apply for one (1) new share for every eight (8) existing fully paid ordinary shares held on the Record Date at an issue price of \$0.05 per share (“New Shares”) together with one (1) free new option for every one (1) New Share applied for and issued, each with an exercise price of \$0.0625 and an expiry date of 3 years from the date of issue (“New Options”).

The Company received applications under the Entitlement Offer (including applications under the Shortfall Offer) totalling 11,401,504 New Shares amounting to total subscriptions of \$570,075.

There were 15,050,106 Shortfall Shares pursuant to the Entitlement Offer, which will be issued as New Shares in accordance with the Underwriting Agreement between the Company and Still Capital Pty Ltd (“Underwriter”), as described in the Prospectus lodged by the Company on 4 October 2022.

Below is a table outlining the effects of the Entitlement Offer on the capital structure of the Company:

Shares on issue today	217,971,682
New Shares offered under the Entitlement Offer <sup>1</sup>	26,451,446
New Shares to be issued under the Entitlement Offer and Shortfall Offer <sup>2</sup>	26,451,610
Total Shares on issue at completion of the Offers	244,423,292

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<sup>1</sup> Estimate per Prospectus dated 4 October 2022

<sup>2</sup> Actual Offers with fractional entitlements rounded up to the nearest whole number per Prospectus

Options on issue today	15,043,750
New Options offered under the Entitlement Offer <sup>3</sup>	26,451,446
New Options to be issued under the Entitlement Offer and Shortfall Offer <sup>4</sup>	26,451,610
Total Options on issue at completion of the Offers	41,495,360

The New Shares and New Options subscribed for under the Entitlement Offer and Shortfall Offer will be issued and allotted on or around Friday 18 November 2022 with holding statements issued on or around Monday 21 November 2022. Shortfall Shares and associated New Options will be issued and allotted in accordance with the Underwriting Agreement and Listing Rule 7.2 Exception 2.

The Directors wish to thank all shareholders for their continued support.

This announcement was authorised for release by the Chairman of My Rewards International Limited.

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#### About My Rewards International Limited (ASX:MRI)

My Rewards is a fast-growing global provider of customised subscription-based marketplaces for corporates and consumers. My Rewards' core solutions include Loyalty tech, Rewards and Customer Experience. Since its incorporation in 2000, My Rewards has steadily grown to connect over 5.8 million members with more than 4,500 global, national and local suppliers. My Rewards provides more than 120 corporates with Employee Engagement and Customer Loyalty Programs to help them retain, engage, and attract employees or customers. My Rewards' clients include some of the biggest household brands in retail, financial services, and telecommunications, including Telstra, Ramsay Health, MLC and AIG.

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<sup>3</sup> Estimate per Prospectus dated 4 October 2022

<sup>4</sup> One New Option issued for each New Share issued