

Announcement Summary

Entity name

LOTUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 15, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LOTAH	OPTION EXPIRING 04-OCT-2022 EX 4C	643,102	Expiry of option or other convertible security without exercise or conversion	04/10/2022
LOTAG	OPTION EXPIRING 12-SEP-2022 EX 4C	519,655	Expiry of option or other convertible security without exercise or conversion	12/09/2022
LOTAF	OPTION EXPIRING 25-SEP-2022 EX 4C	1,303,048	Expiry of option or other convertible security without exercise or conversion	25/09/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LOTUS RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

38119992175

1.3 ASX issuer code

LOT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/11/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LOTAG : OPTION EXPIRING 12-SEP-2022 EX 4C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

519,655

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

12/9/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

LOTAF : OPTION EXPIRING 25-SEP-2022 EX 4C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,303,048

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/9/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

LOTAH : OPTION EXPIRING 04-OCT-2022 EX 4C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

643,102



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

4/10/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOT : ORDINARY FULLY PAID	1,326,030,550

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOTAJ : OPTION EXPIRING 13-MAR-2023 EX 4C	4,434,278
LOTAU : OPTION EXPIRING 14-DEC-2024 EX NIL	1,406,000
LOTAL : OPTION EXPIRING 23-OCT-2023 EX \$0.04	5,000,000
LOTAN : OPTION EXPIRING 23-OCT-2023 EX \$0.08	2,500,000
LOTAV : OPTION EXPIRING 14-DEC-2026 EX NIL	1,885,000
LOTAM : OPTION EXPIRING 23-OCT-2023 EX \$0.06	2,500,000
LOTAH : OPTION EXPIRING 04-OCT-2022 EX 4C	0
LOTAQ : OPTION EXPIRING 10-FEB-2024 EX NIL	6,000,000
LOTAR : OPTION EXPIRING 01-JAN-2024 EX NIL	3,000,000
LOTAG : OPTION EXPIRING 12-SEP-2022 EX 4C	0
LOTAF : OPTION EXPIRING 25-SEP-2022 EX 4C	0
LOTAW : OPTION EXPIRING 31-MAR-2025 EX NIL	2,000,000
LOTAS : OPTION EXPIRING 29-JUL-2024 EX NIL	648,000
LOTAT : OPTION EXPIRING 29-NOV-2026 EX NIL	1,230,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.