

3D METALFORGE CORPORATE UPDATE

15 November 2022: 3D Metalforge Limited (ASX: 3MF) ('3D Metalforge' or 'the Company'), refers to the Company's announcement dated 20 October 2022 in relation to its application in the High Court of the Republic of Singapore (the "Singapore Court") for the grant of a temporary moratorium under Section 64 of the Insolvency Restructuring and Dissolution Act 2018 ("IRDA") over its wholly owned Singaporean incorporated operating subsidiary, 3D Metalforge Pte Ltd (referred to in the below order of the Singapore Court as the "Applicant").

The Company further advises that on 14 November 2022, the Singapore Court made the following further orders in the above matter:

1. For a period of six (6) months from 19 October 2022, being the date of the originating application herein or until further order:

- a. no resolution shall be passed for a winding up of the Applicant;
- b. no appointment shall be made of any receiver or manager over any property or undertaking of the Applicant;
- c. no proceeding shall be commenced or continued against the Applicant (other than proceedings under section 210 or 212 of the Companies Act 1967 (2020 Revised Edition) or sections 64, 66, 69 or 70 of the Insolvency, Restructuring and Dissolution Act 2018), except with the permission of the Court and subject to such terms as the Court may impose;
- d. no execution, distress, or other legal process against any property of the Applicant shall be commenced, continued, or levied, except with the permission of the Court and subject to such terms as the Court may impose;
- e. no step to enforce any security over any property of the Applicant, nor any step to repossess any goods held by Applicant under any chattels leasing agreement, hire purchase agreement or retention of title agreement, shall be taken except with the permission of the Court and subject to such terms as the Court may impose;
- f. no right of re-entry or forfeiture under any lease in respect of any premises occupied by the Applicant (including any enforcement pursuant to section 18 or 18A of the Conveyancing and Law of Property Act 1886 (2020 Revised Edition)) shall be enforced except with the permission of the Court and subject to such terms as the Court may impose; and
- g. the orders in respect of the prayers set out in 1(a) – 1(f) above shall apply to any act of any person in Singapore or within the jurisdiction of the Court, whether the act takes place in Singapore or elsewhere.

A similar order was also granted to 3D Infra Pte Ltd (also a wholly owned Singaporean incorporated subsidiary of the Company) as a related party.

The Company will provide further updates on the Moratorium and any Scheme of Arrangement in due course.

- ENDS -

This announcement has been approved for release by the Board and Managing Director of 3D Metalforge Limited.

For more information please contact:

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ABOUT 3D METALFORGE

3D Metalforge Limited (ASX: 3MF) is a leading 3D Printing services company that supports a growing multinational blue-chip client base through their advanced proprietary 3D printing systems. The Company offers the full range of 3D printing services, including design and engineering, material advisory, diagnostics and testing, production printing and post-production certification. All services are compliant with the latest industry and, optionally to, API standards. The approach to industrial production, using proprietary processes and eco-friendly technology, produce high-demand parts faster, more cost-effectively and with less environmental impact and greater sustainability than conventional manufacturing.