Announcement Summary

Entity name

LANTHANEIN RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Tuesday November 15, 2022

The +securities to be quoted are:
 ☑ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LNRO	OPTION EXPIRING 31-DEC-2024	33,000,000	15/11/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LANTHANEIN RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96095684389

1.3 ASX issuer code

LNR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/11/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ Other

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
☑ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Quotation of previously unquoted class of options (LNRAO)

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
☑ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description
LNRO : OPTION EXPIRING 31-DEC-2024

Issue date
15/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted
33,000,000

Are the +securities being issued for a cash consideration?
☑ No

Please describe the consideration being provided for the +securities
Quotation of previously issued options exercisable at $0.03 expiring 31/12/2024 (LNRAO)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted
0.000001

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities
Other

Please provide additional details
Quotation of previously issued options exercisable at $0.03 expiring 31/12/2024 (LNRAO)

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LNR : ORDINARY FULLY PAID	962,825,570
LNRO : OPTION EXPIRING 31-DEC-2024	108,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNRAP : PERFORMANCE SHARES CLASS C EXPIRING 04-JAN-2027	18,750,000
LNRAQ : PERFORMANCE SHARES CLASS D EXPIRING 04-JAN-2027	18,750,000
LNRAK : OPTION EXPIRING 13-AUG-2024 EX $0.02	20,000,000
LNRAM : PERFORMANCE SHARES CLASS A	13,461,538
LNRAN : PERFORMANCE SHARES CLASS B	13,461,538
LNRAO : OPTION EXPIRING 31-DEC-2024 EX $0.03	33,000,000
LNRAR : OPTION EXPIRING 13-MAY-2025 EX $0.045	11,250,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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