



## Announcement Summary

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**Entity name**

EMU NL

**Date of this announcement**

Wednesday November 16, 2022

**The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted partly paid ordinary shares with 4 cents payable on call	35,000,000	16/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMU NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

50127291927

### 1.3 ASX issuer code

EMU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/11/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

- ☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- ☒ in a class which is not quoted on ASX and which does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into a new class**

**FROM (Existing Class)**

**ASX +Security code and description**

EMUAC : OPTION EXPIRING 15-NOV-2022 EX \$0.0001

**TO (New Class)**

**ASX +Security code**

New class - code to be confirmed

**TO (New Class)**

**+Security description**

Unquoted partly paid ordinary shares with 4 cents payable on call

**TO (New Class)**

**+Security type**

Ordinary fully or partly paid shares/units

**TO (New Class)**

**ISIN code**

**Please state the number of options that were exercised or other +convertible securities that were converted**

35,000,000

**The first date the options were exercised or other +convertible securities were converted**

15/11/2022

**The last date the options were exercised or other +convertible securities were converted**

15/11/2022

**Is this all of the options or other +convertible securities on issue of that type?**

☒ Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Date the +securities the subject of this notification were issued**

16/11/2022

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there CDIs issued over the +securities?

☒ No

Is it a Partly Paid class of +security?

☒ Yes

Paid Up Amount

0.00000000

Unpaid Amount

0.04000000

Is it a stapled class of +security?

☒ No

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

35,000,000

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMU : ORDINARY FULLY PAID	687,268,105
EMUCA : ORDINARY PARTLY PAID TO 3C, 3C UNPAID	40,485,069

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMUAQ : PERFORMANCE RIGHTS	48,571,429
EMUAC : OPTION EXPIRING 15-NOV-2022 EX \$0.0001	0
EMUAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	33,320,000
New class - code to be confirmed : Unquoted partly paid ordinary shares with 4 cents payable on call	35,000,000