



## Announcement Summary

**Entity name**

VOLT POWER GROUP LIMITED

**Date of this announcement**

Wednesday November 16, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.00402 expiring on 16 November 2024	75,000,000	16/11/2022
New class - code to be confirmed	Unlisted Options exercisable at \$0.00429 expiring on 16 November 2025	75,000,000	16/11/2022
New class - code to be confirmed	Unlisted Options exercisable at \$0.00450 expiring on 16 November 2026	75,000,000	16/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VOLT POWER GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

62009423189

### 1.3 ASX issuer code

VPR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/11/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options exercisable at \$0.00402 expiring on 16 November 2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

16/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer ASX release of 16 November 2022 for key Option Terms

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00400000

**Expiry date**

16/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210406/pdf/44v9hvfd2rby2g.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

75,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options exercisable at \$0.00429 expiring on 16 November 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

16/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer ASX release of 16 November 2022 for key Option Terms

Options Details

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**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00420000

**Expiry date**

16/11/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210406/pdf/44v9hvfd2rby2g.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

75,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options exercisable at \$0.00450 expiring on 16 November 2026

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

16/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer ASX release of 16 November 2022 for key Option Terms



Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.00450000	16/11/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210406/pdf/44v9hvfd2rby2g.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

<b>Number of +securities</b>
75,000,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VPR : ORDINARY FULLY PAID	9,344,533,558

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VPRAV : OPTION EXPIRING 11-APR-2025 EX \$0.00429	60,000,000
VPRAZ : OPTION EXPIRING 11-APR-2026 EX \$0.0045	60,000,000
VPRAV : OPTION EXPIRING 11-APR-2024 EX \$0.00402	60,000,000
VPRAU : OPTION EXPIRING 11-MAY-2023 EX \$0.00402	160,000,000
VPRAV : OPTION EXPIRING 11-MAY-2024 EX \$0.00429	160,000,000
VPRAW : OPTION EXPIRING 11-MAY-2025 EX \$0.0045	160,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.00402 expiring on 16 November 2024	75,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.00429 expiring on 16 November 2025	75,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.00450 expiring on 16 November 2026	75,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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