Announcement Summary

Entity name

CATALANO SEAFOOD LTD

Announcement Type

New announcement

Date of this announcement

Wednesday November 16, 2022

The +securities to be quoted are:

 +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CSF	ORDINARY FULLY PAID	760,000	16/11/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CATALANO SEAFOOD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

633353125

1.3 ASX issuer code

CSF

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/11/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

CSFAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

CSF : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

250,000

And the date the escrow restrictions have ceased or will cease

22/10/2022

Issue date

16/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted

250,000

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Restricted securities where the escrow period ended on 22 October 2022.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

CSFAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

CSF : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire	And the date the escrow restrictions have ceased or will cease
510,000	3/11/2022

Issue date

16/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted

510,000

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Restricted securities where the escrow period ended on 3 November 2022.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CSF : ORDINARY FULLY PAID	32,889,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CSFAB : ORDINARY FULLY PAID RESTRICTED	0
CSFAD : ORDINARY FULLY PAID RESTRICTED	815,000
CSFAE : ORDINARY FULLY PAID RESTRICTED	46,420,000
CSFAC : ORDINARY FULLY PAID RESTRICTED	0
CSFAF : OPTION EXPIRING 30-JUN-2025 RESTRICTED	2,500,000