

RESULTS OF AGM

2022 Annual General Meeting

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that following the Company's AGM held on 17 November 2022 that all resolutions were passed by way of a poll. Poll results for each resolution are noted below:

RESOLUTION 1 – Adoption of Remuneration Report

For: 9,990,676

Against: 13,384

Abstain: 96,152

RESOLUTION 2 – Election of Mr Ben Laird as a Director

For: 10,087,267

Against: 12,945

RESOLUTION 3 – Re-election of Mr Giuliano Sala Tenna as a Director

For: 10,099,412

Against: 800

RESOLUTION 4 – Approval of 10% Placement Capacity

For: 10,087,267

Against: 12,945

RESOLUTION 5 – Replace Constitution

For: 10,088,067

Against: 12,145

RESOLUTION 6 – Appointment of Auditor

For: 10,088,067

Against: 12,945

ENDS

For further information on the Katana Capital investment philosophy and approach, please refer to our website at: www.katanaasset.com