

## Withdrawal of Resolution

Warrego Energy Limited (the **Company**) advises shareholders that Resolution 4 - Election of Non-Board endorsed Director Mr Kenneth Williams, which was to be put to shareholders at the Company's Annual General Meeting scheduled for 2:00pm (WST) on 22 November 2022, has been withdrawn at the request of Mr Williams and will not be put to the meeting.

The following statement is based on information provided by Mr Williams and has not been independently verified by the Company and is presented to Shareholders in the form that it was presented by Mr Williams.

*Mr Williams stated: "Considering the changed circumstances since my nomination, particularly the recent entering into of a Scheme Implementation Deed with Beach Energy Limited, it is appropriate to withdraw my nomination. I congratulate the Warrego Management Team and its Board for their considerable efforts to create competitive tension in a situation which has the potential to realise greater value for shareholders in the near term."*

Authorised by the Board and issued in accordance with the Company's disclosure policy.

- ENDS -

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### About Warrego Energy Limited

Warrego Energy is focused on the development of onshore assets in Australia and Spain. In Western Australia's prolific Perth Basin, the Company holds a 50% interest in EP469, including the West Erregulla gas project, and 100% of STP-EPA-0127, covering 8,700 km<sup>2</sup> (or 2.2 million acres).

In Spain, the Company holds an 85% working interest in the Tesorillo gas project in the Cadiz region and a 50.1% working interest in the El Romeral gas to power facility in the Seville region.

Website: [www.warregoenergy.com](http://www.warregoenergy.com)