

Notification of Expiry of Listed Options

Predictive Discovery Limited ("**Predictive**" or "**Company**") (**ASX:PDI**) advises that the attached letter has been sent to registered holders of the Company's listed options (**ASX:PDIOA**) ("**PDIOA Options**") advising that the PDIOA Options which are exercisable at \$0.018 each, will expire at 5:00pm(WST) on 24 December 2022 ("**Expiry Date**").

Official quotation of the PDIOA Options on ASX will cease at close of trading on Monday 19 December 2022, being four business days before the Expiry Date.

Holders of the PDIOA Options can exercise all or part of their PDIOA Options prior to the Expiry Date by providing the Company a completed written exercise notice specifying the number of PDIOA Options being exercised and a payment of funds for the total exercise price for the number of PDIOA Options being exercised.

Event	Time limits	+ Business Day	Date
ASX Announcement	not more than 30 *business days before the conversion or expiry date and at least 20 *business days before the conversion or expiry date	0	18 November 2022
Quotation of convertible securities ends at close of trading, unless there is a later maturity date	4 *business days before the conversion or expiry date	20	19 December 2022
Quotation of the underlying securities quoted on a deferred settlement basis, if the convertible securities are "in the money" and the conversion ratio is fixed.	3 *business days before the conversion or expiry date	21	20 December 2022
Conversion date or options expire		24	24 December 2022
Last day for entity to confirm to ASX all information required by Appendix 2A	Not more than 5 *business days after the conversion or expiry date	29	4 January 2023

This announcement is authorised for release by Predictive Managing Director, Andrew Pardey.

For further information visit our website at www.predictivediscovery.com or contact:

Company Secretary

Ian Hobson

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18 November 2022

<NAME>
<ADDRESS>
<ADDRESS>
<ADDRESS>

Dear Optionholder

Expiry of Quoted Options (ASX: PDIOA)

Predictive Discovery Limited (ASX: PDI) (**Company**) advises that quoted options in the Company (**PDIOA Options**) exercisable at \$0.018 are due to expire at 5:00pm (WST) on 24 December 2022 (**Expiry Date**).

The Company provides the following information:

- You currently hold <NUMBER> PDIOA Options.
- The exercise price of each PDIOA Option is \$0.018.
- Each PDIOA Option entitles the holder to receive on exercise of the option, one fully paid ordinary share in the Company.
- Official quotation of the PDIOA Options on ASX will cease at close of trading on Monday, 19 December 2022, being four business days before the Expiry Date.
- Holders of the PDIOA Options can exercise all or part of their PDIOA Options prior to the Expiry Date by providing the Company a completed written exercise notice specifying the number of PDIOA Options being exercised and a payment of funds for the total exercise price for the number of PDIOA Options being exercised. The option exercise form is attached.
- If an exercise notice and corresponding payment is not received by 5pm (WST) on 24 December 2022, your PDIOA Options will expire and no further value, rights or entitlement will exist.
- The highest and lowest market price for the fully paid ordinary shares in PDI (being the underlying securities to which the PDIOA Options relate) during the three months immediately before the date of this notice were as follows:
 - Highest Price: \$ 0.225 on 25 August 2022
 - Lowest Price: \$0.15 on 31 October 2022
- No underwriting agreement exists in respect of the PDIOA Options.

Should you have any queries in relation to exercising your PDIOA Options, please contact the Company Secretary: ian.hobson@predictivediscovery.com

Yours faithfully



Ian Hobson
Company Secretary