

COMPLETION OF ENTITLEMENT OFFER

Odyssey Gold Limited (ASX: ODY) (Odyssey or Company) is pleased to announce that the Company has completed the underwritten component of its previously announced pro-rata entitlement offer (**Entitlement Offer**) following the Directors partially underwriting the Entitlement Offer by investing an additional \$335,781 and being issued 11,192,709 shortfall shares at an issue price of \$0.03 per share.

The remaining shortfall (**Remaining Shortfall**) from the Entitlement Offer is 70,464,367 Shares at an issue price of \$0.03 per share for a total amount of \$2,113,391. The Directors reserve the right to issue the Remaining Shortfall within three (3) months after the closing date.

Eligible persons wishing to apply for additional shares under the Shortfall Offer, subject to applicable laws, are encouraged to contact the Company Secretary by telephone on +61 8 9322 6322.

For further information, please contact:

Matt Briggs

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