



Announcement Summary

Entity name

RAIDEN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 22, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RDNOA	OPTION EXPIRING 30-NOV-2024 DEFERRED	164,719,447	22/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAIDEN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68009161522

1.3 ASX issuer code

RDN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Oct-2022 10:11

Announcement Title

New - Proposed issue of securities - RDN

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The shortfall of the 161,768,733 are to be issued per the underwriting agreement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

RDNOA : OPTION EXPIRING 30-NOV-2024 DEFERRED

Issue date

22/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	6	0.00 %
1,001 - 5,000	15	0.02 %
5,001 - 10,000	17	0.04 %
10,001 - 100,000	93	1.30 %
100,001 and over	181	98.65 %



Issue details

Number of +securities to be quoted

164,719,447

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

The Loyalty Offer offered eligible shareholders registered on the Record Date the ability to subscribe for one (1) option (exercisable at \$0.015 and expiring 30 November 2024) (Loyalty Options) for every five (5) shares held at an issue price of \$0.001 per Loyalty Option.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RDN : ORDINARY FULLY PAID	1,632,442,132
RDNO : OPTION EXPIRING 31-DEC-2023	50,000,000
RDNOA : OPTION EXPIRING 30-NOV-2024 DEFERRED	164,719,447

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDNAH : PERFORMANCE RIGHTS	73,000,000
RDNAC : PERFORMANCE SHARES	75,000,000