



**killi**  
RESOURCES

**ASX : KLI**

**Investor Update**

**Annual General Meeting**

**22 November 2022**

**Gold Copper and rare earth Greenfield's explorer**

**"Committed to greenfields discovery and development in WA and QLD"**

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The information in this Presentation that relates to prior Exploration Results for the West Tanami Project and the Ravenswood North Project is extracted from the following ASX Announcements lodged with ASX on 14<sup>th</sup> February 2022, 21<sup>st</sup> February 2022, 24<sup>th</sup> February 2022, 1<sup>st</sup> March 2022, 17<sup>th</sup> March 2022, 12<sup>th</sup> April 2022, 4<sup>th</sup> May 2022, 10<sup>th</sup> May 2022, 31<sup>st</sup> May 2022, 27<sup>th</sup> June 2022, 14<sup>th</sup> July 2022, 20<sup>th</sup> July 2022, 29<sup>th</sup> August 2022, 20<sup>th</sup> September 2022, 4<sup>th</sup> October 2022 & 25<sup>th</sup> October 2022, which are available on the Company's website [www.killi.com.au](http://www.killi.com.au) and the ASX website (ASX code: KLI). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the market announcements continue to apply and have not materially changed. The Company confirm that form and context in which the Competent Person's finding are presented have not been materially modified from the original market announcements.

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## **Competent Person's Statement**

The information in this report that relates to Exploration Results is based on information compiled by Ms Kathryn Cutler. Ms Cutler is a Member of The Australasian Institute of Mining and Metallurgy. Ms Cutler has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Ms Cutler consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.



**Richard Bevan**  
**Non-Executive Chair**

- Extensive senior management experience having been the MD/CEO of several listed and unlisted companies,
- Founding Managing Director of Cassini Resources Ltd.
- Richard is currently a Non-Executive Director of Cannon Resources Ltd (ASX:CNR) and Non-Executive Chairman of Narryer Metals Ltd.



**Kathryn Cutler**  
**Chief Executive Officer**

- Geologist, graduated from the Western Australian School of Mines with +15 years' experience in the resource industry of Australia.
- Held the position of Exploration Manager for junior ASX-listed gold companies, in Australia.
- Member of the Australasian Institute in Mining and Metallurgy (AusIMM).



**Greg Miles**  
**Non-Executive Director**

- Graduated as a geologist from the Australian National University
- Over 25 years of experience in numerous commodities and mineral provinces across a broad portfolio of early-stage exploration to development projects.
- Currently the CEO of Caspin Resources Limited (ASX: CPN) and former Executive Director of Cassini Resources Ltd.



**Phillip Warren**  
**Non-Executive Director**

- +15 Years of corporate advisory experience specialising in financing, seed capital, debt restructuring and corporate governance.
- Current Non-executive Director of Anax Metals Ltd (ASX:ANX), Rent.com.au (ASX:RNT), Narryer Metals Ltd (ASX:NYM) and Family Zone Cyber Safety (ASX:FZO)

**CAPITAL STRUCTURE**

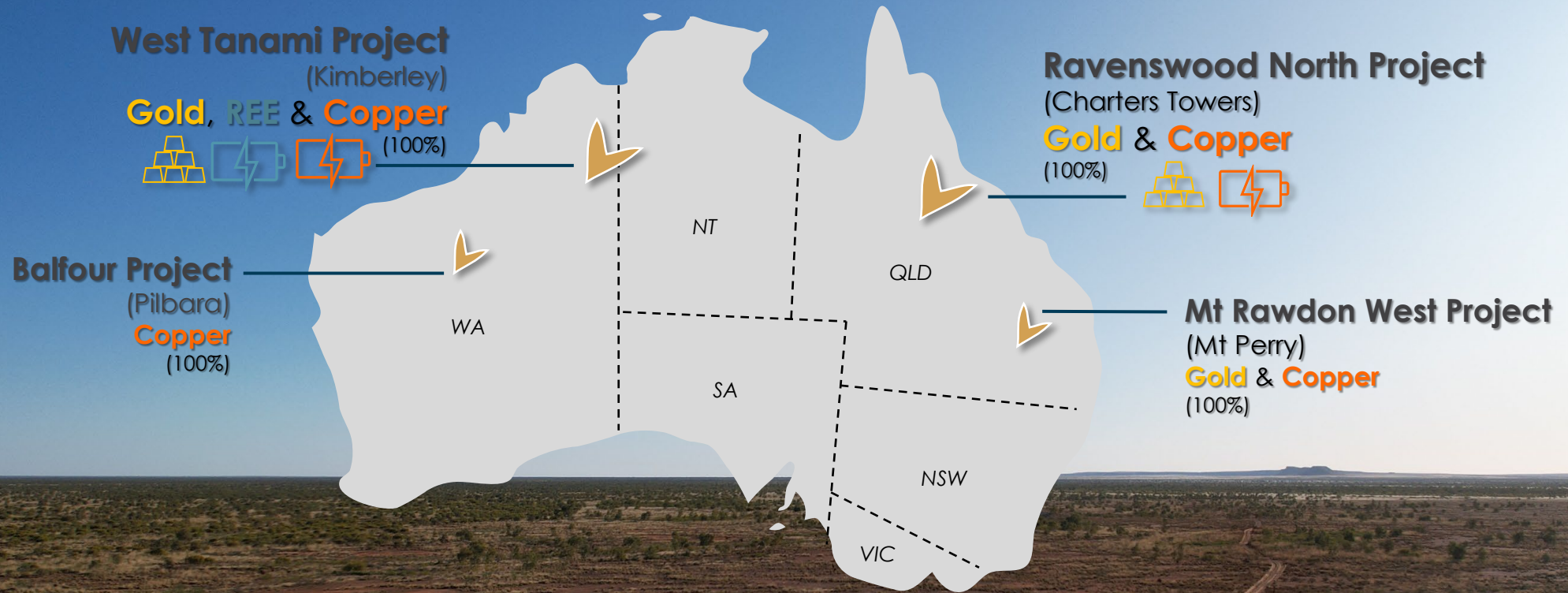
| ASX CODE                          | KLI        |
|-----------------------------------|------------|
| Current Shares on Issue           | 52,000,000 |
| Capital Raised                    | A\$6.0M    |
| Market Cap<br>(21/11/2022 @ 0.17) | ~\$8.8M    |
| Cash<br>(30/09/2022)              | \$3.2M     |
| Top 20 Shareholders               | 43.6%      |
| Directors and Management          | 3.6%       |

Board/Advisor Options (@ \$0.30) 6,500,000

Board/Management Performance Rights 5,110,000

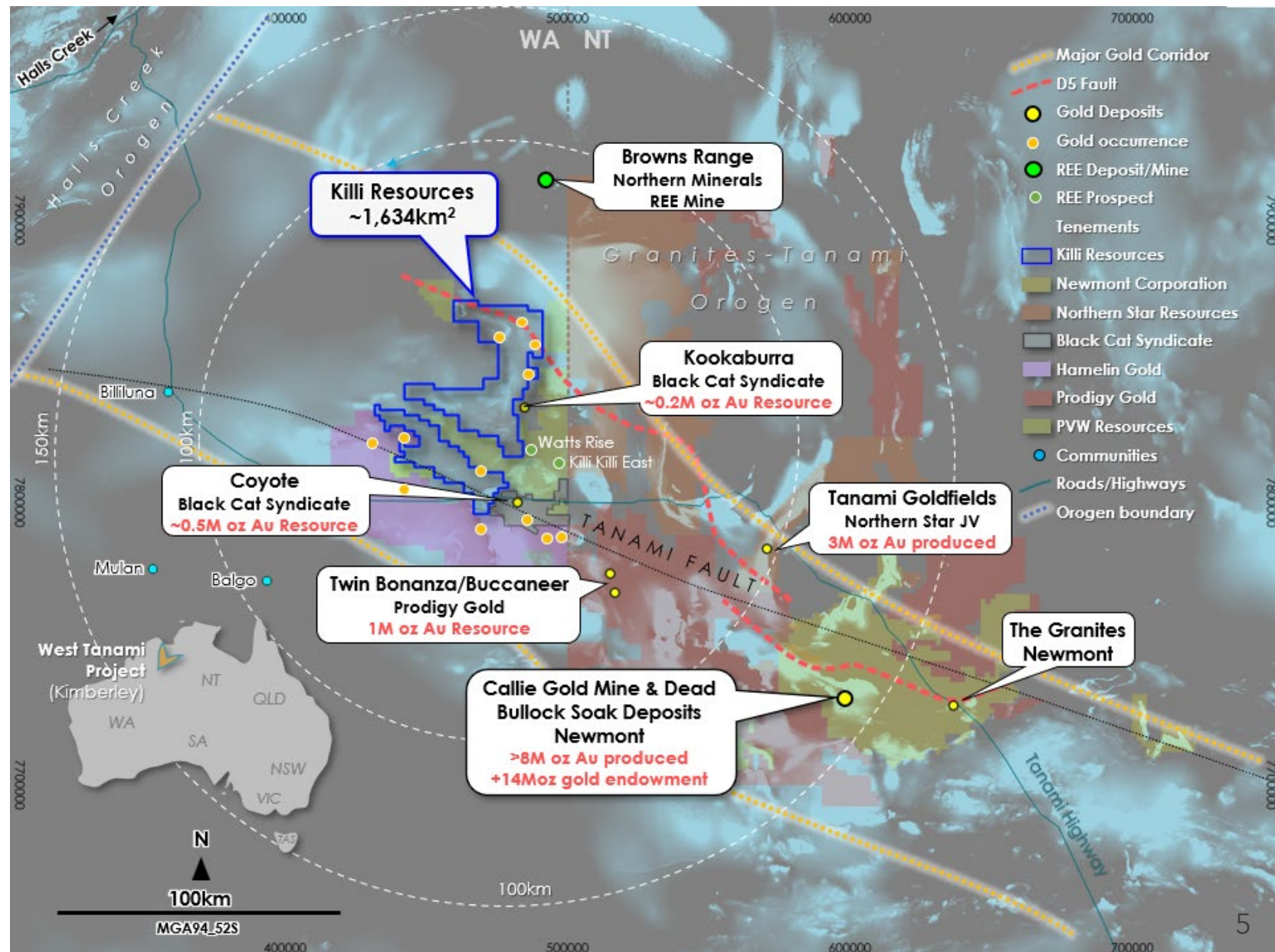
Total Options and Performance Rights 11,610,000

# Project Portfolio



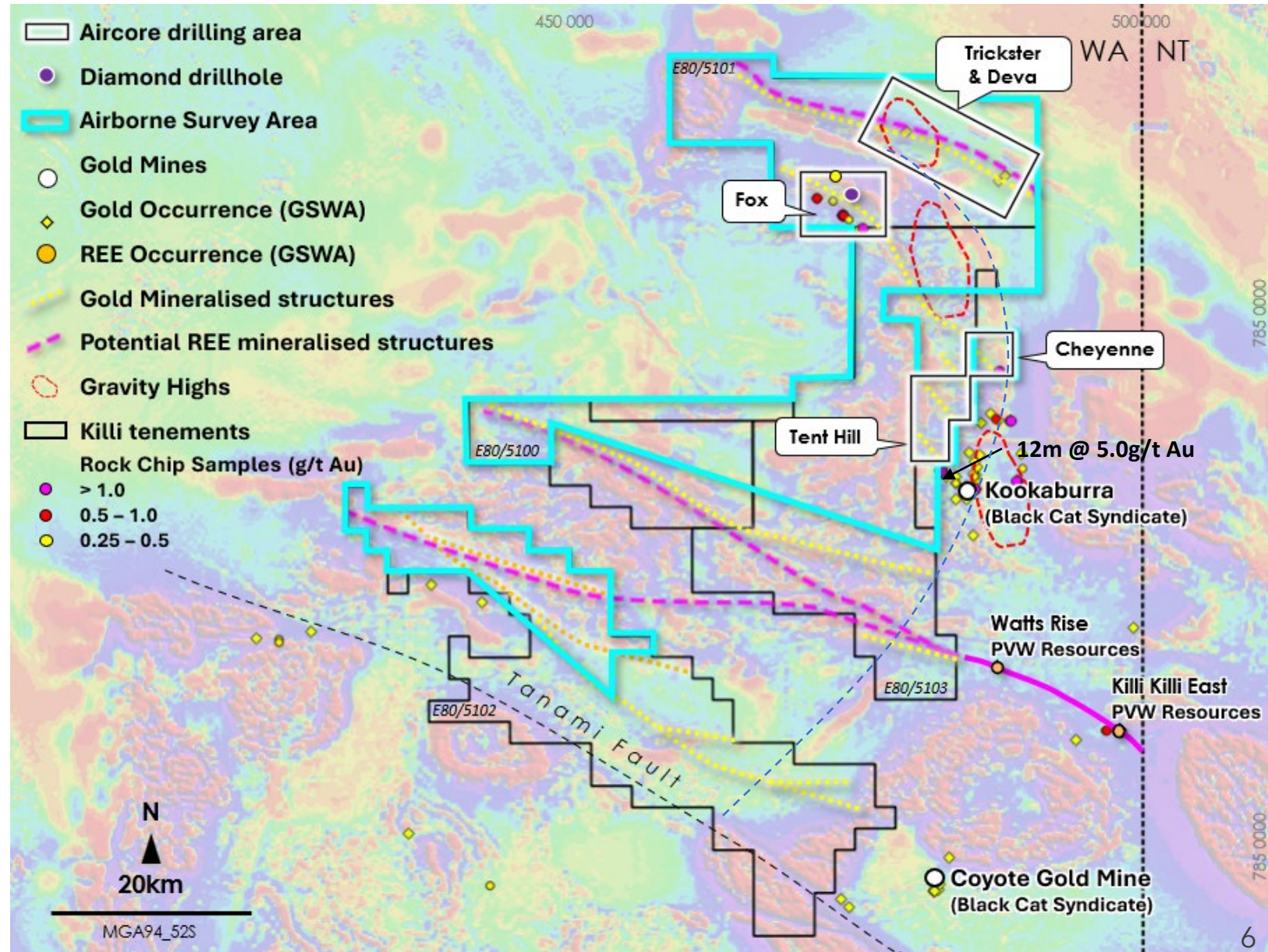
# West Tanami

- **Belt scale project** - 1,600km<sup>2</sup> tenement package
- **Adjacent +15M oz goldfield.**
- **Underexplored**
- **Exploring for large scale gold system, similar to Callie.**
- **Multiple targets** generated based on Callie geochemical signature.
- **Apply modern exploration techniques** to realise potential of project.
- **Potential for Gold & Rare Earth Element's**



# West Tanami

- **Dual exploration** for gold and rare earth elements
- **Surface gold mineralisation** – rock chips present
- **Extension of gold mineralisation onto the project area**
  - Target (**Au**) - surface rock chip samples of **+2g/t Au** and anomalous soils at surface, recently mapped with outcropping quartz veins
  - Target (**REE + Au**) - Radiometric anomaly, potential hydrothermal structure
  - Target (**Au**) - extension of gold mineralised structures from Kookaburra onto Killi ground



# West Tanami

## Within 9 months of IPO

- Identified **95kms strike** potential for rare earths, in addition to **100kms strike** potential for gold.
- Built a robust drillhole/geochemical **database**
- Completed first **Heritage Survey** with our Land Council – Tjurabalan
- Field mapping, soil and rock chip sampling
- Flew +1000km<sup>2</sup>** of airborne first pass 50m spaced magnetics/radiometrics.
- Drilled 10,000m Aircore** - large scale regional drill lines
- Successful EIS application** (\$150,000) and drilled a 890m diamond drill hole.
  - Identified potential for copper/base metals within dolerites.

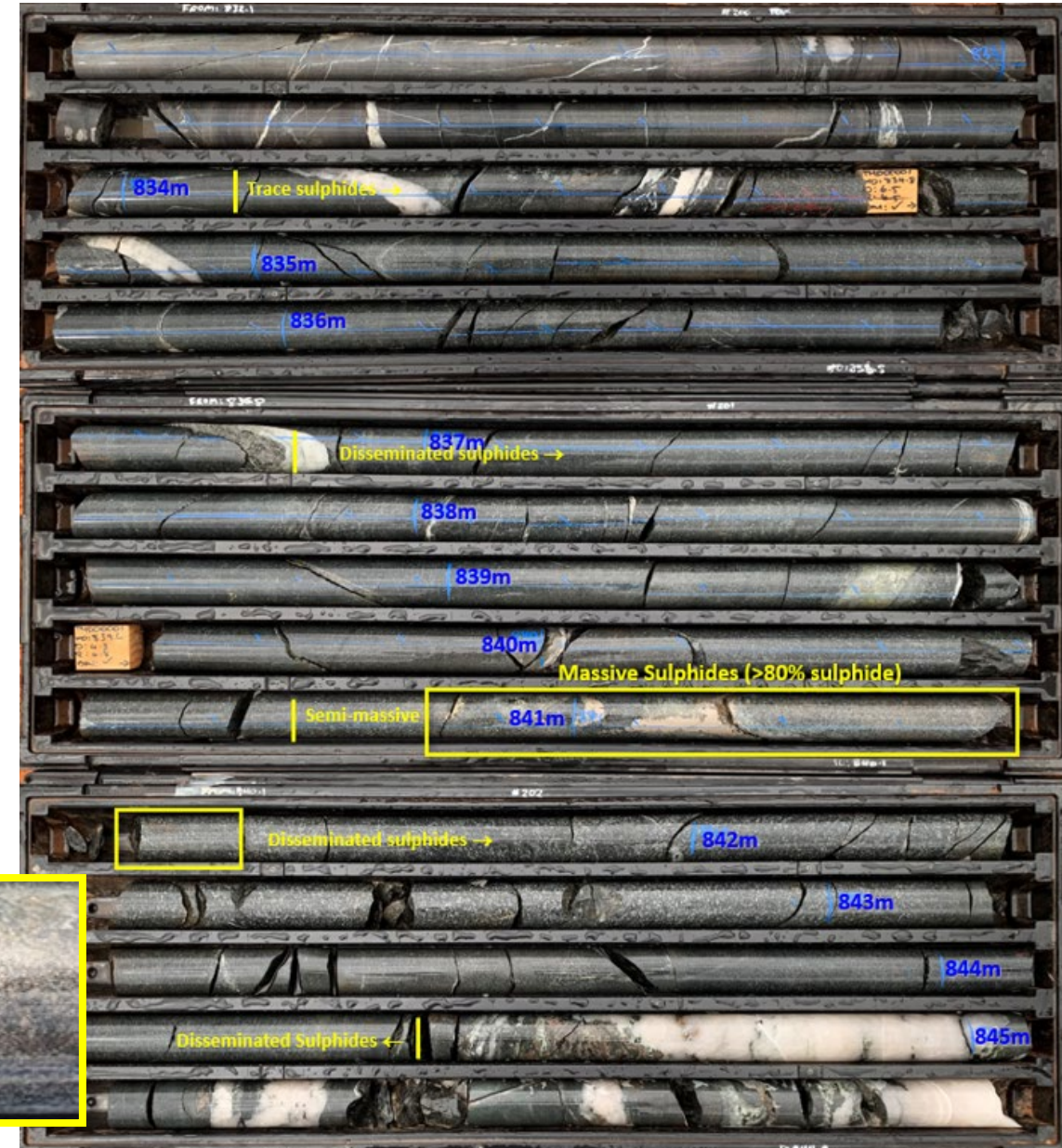


Tanami, May 2022

## First observations from diamond drill hole






- Mafic unit intercepted with 10m section of sulphides intercepted.
- Visible, massive pyrrhotite and chalcopyrite (copper mineralisation).
- No documented record of copper mineralisation within the Tanami geological province.
- Dolerite/Gabbro prospective for base metal exploration.
- The Tanami region not previously identified as a prospective district for base metal exploration.

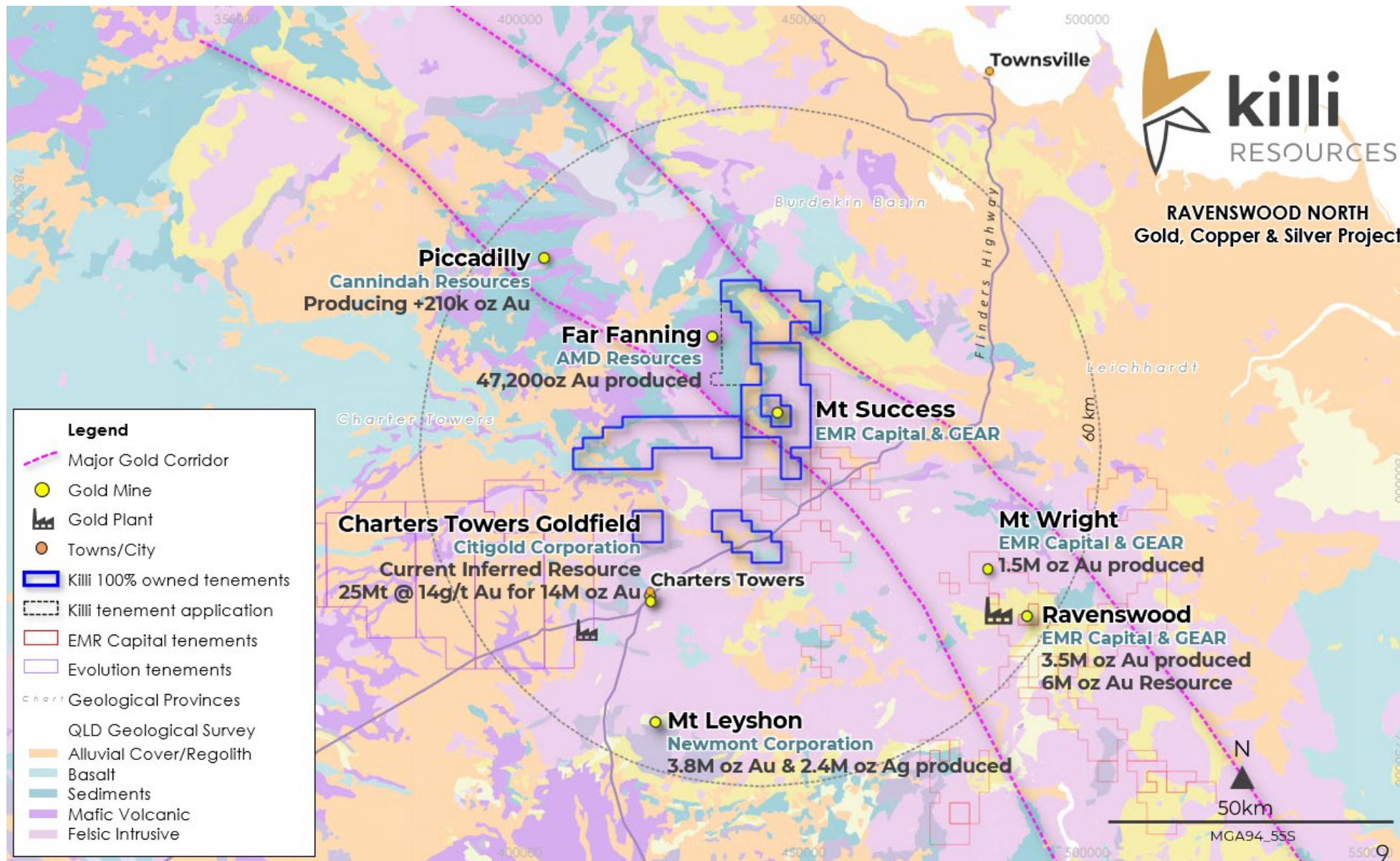
**Opens up a district to a new commodity.**





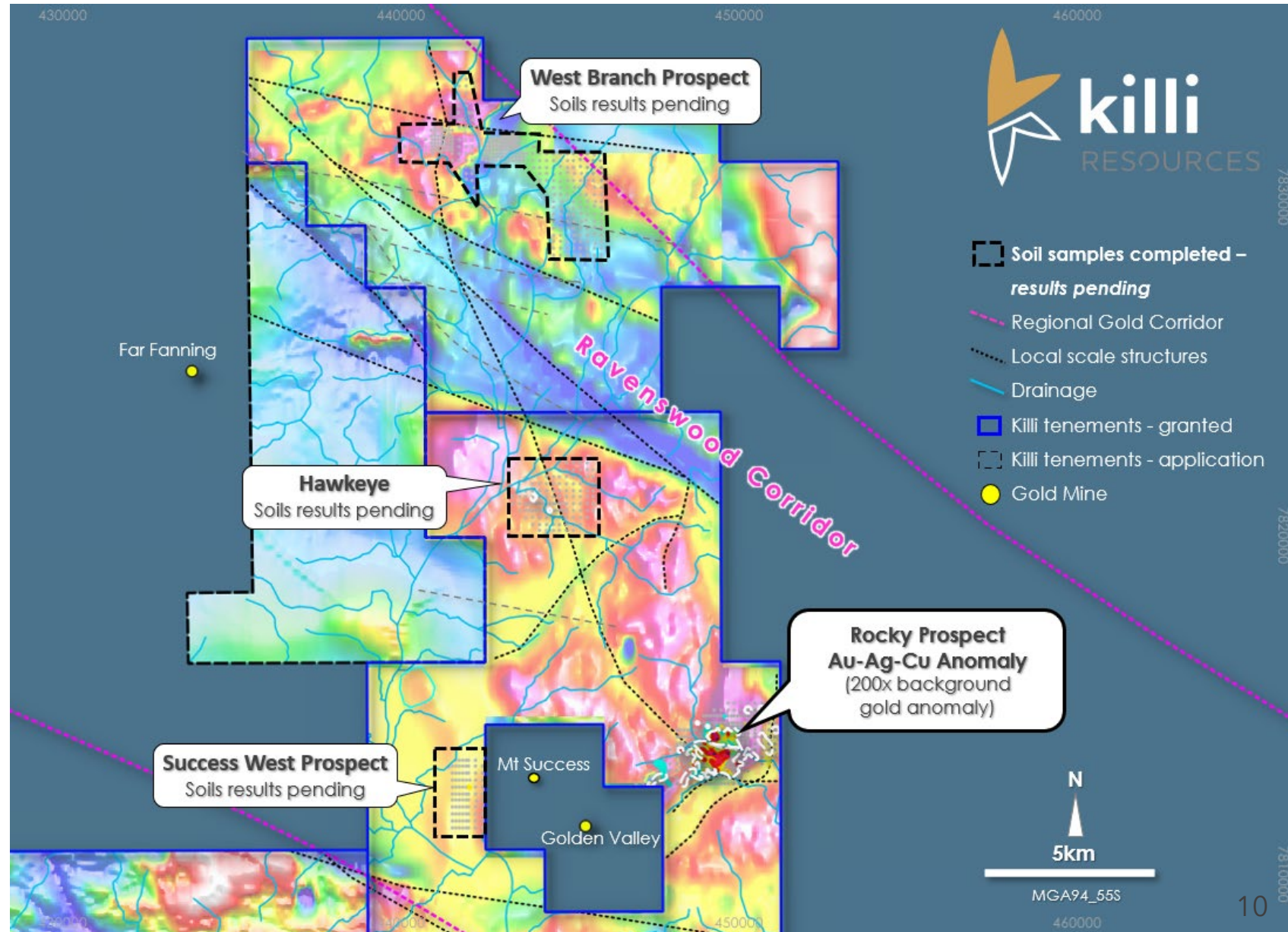
# Ravenswood North

-  **Belt-scale** gold project, 50kms inland of Townsville, QLD
-  ~**660km<sup>2</sup>** of highly prospective **Ravenswood-Charters Towers Gold District**
-  Gold endowment of **>11Moz Au**, including the Mt Leyshon, Charters Towers, Ravenswood and Mt Success Mines
-  Potential for a **large-scale Intrusive Related Gold (IRG) System**
-  **Renewed area of exploration**



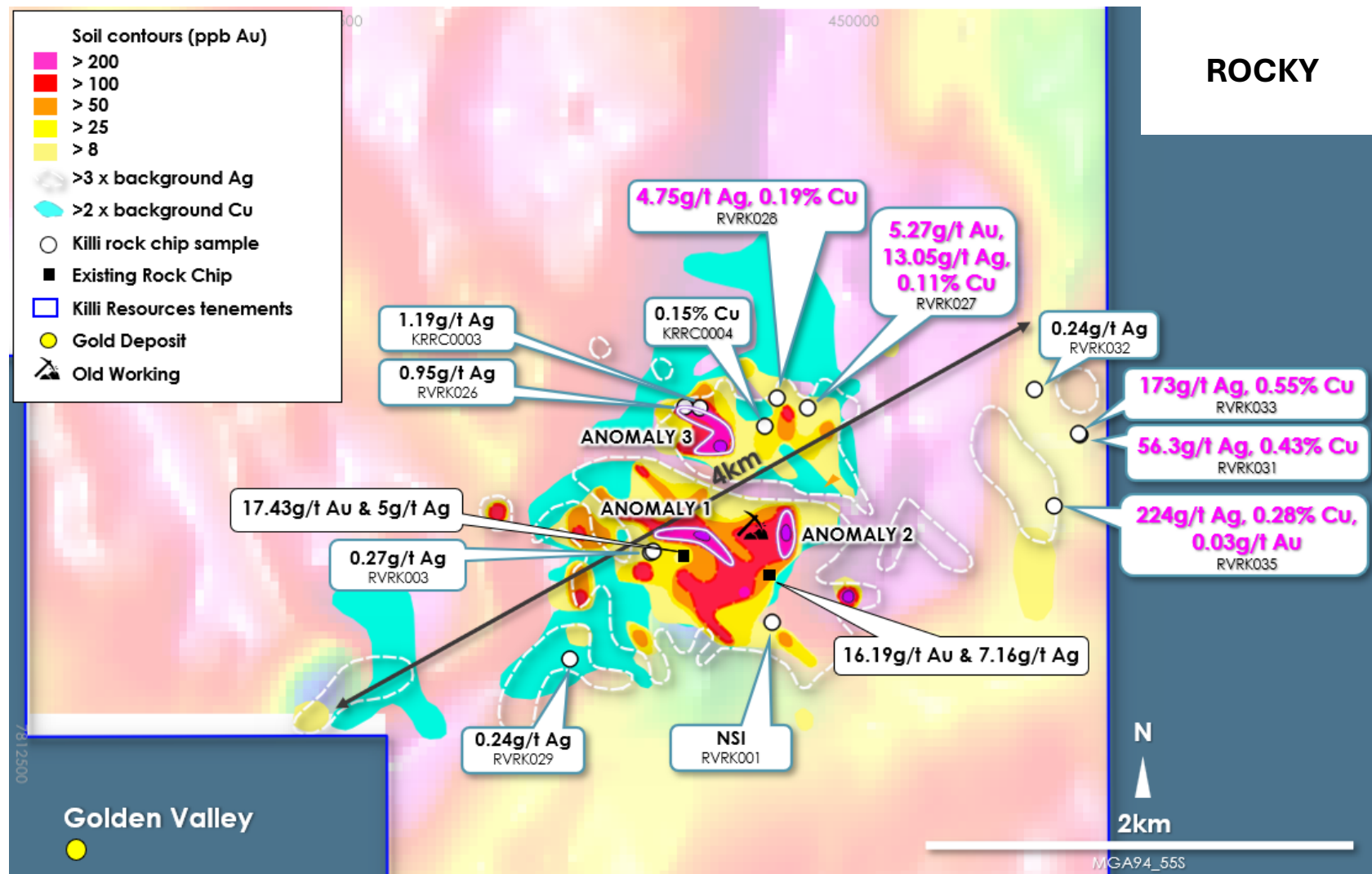
# Ravenswood North

- Focus on the Ravenswood Corridor
- Multiple high-grade **gold-silver** targets generated on the project, from historical work completed in the 1980's
  - Stream sediments of (1390ppb Au, 610ppb Au, and 280ppb Au)
  - Soil samples (>100ppb Au)
  - Rock Chips, best results –
    - 17.43g/t Au & 5g/t Ag
    - 16.19g/t Au & 7.16g/t Ag
    - 5g/t Au
    - 6g/t Ag




# Ravenswood North

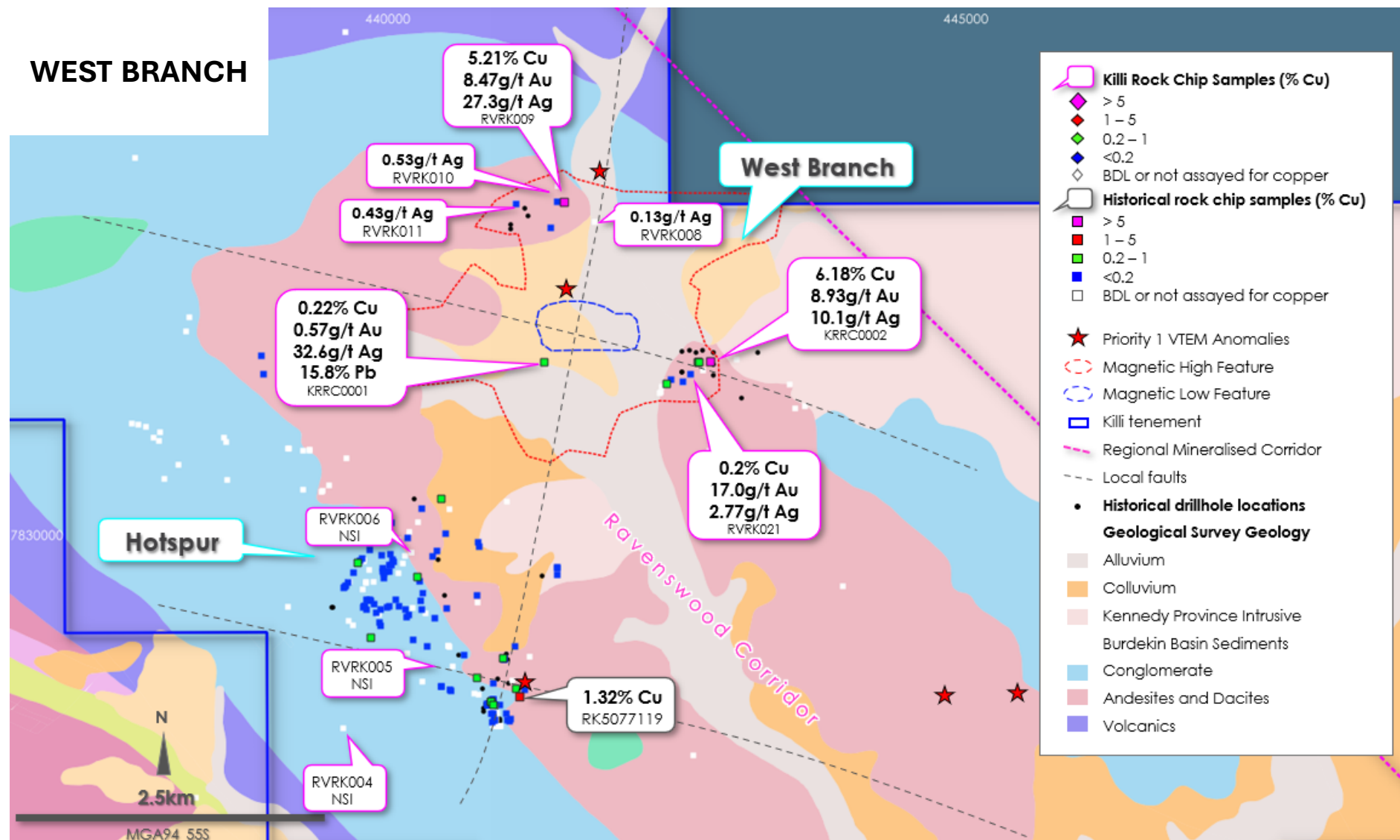
- Following up a 17.43g/t Au rock chip sample with a soil program has resulted in a anomaly of **gold, silver & copper** which provides drive up and drill targets.
- Three highly anomalous gold zones determined within 1.5km<sup>2</sup> soil anomaly (>200ppb Au)
- High-grade results released extending the footprint to 4km along strike (5.27g/t Au, 13.05g/t Ag, 0.11% Cu)
- Breccia mapped at surface
- Heritage Surveys underway to allow access to drill test Rocky (November 2022)



# Ravenswood North

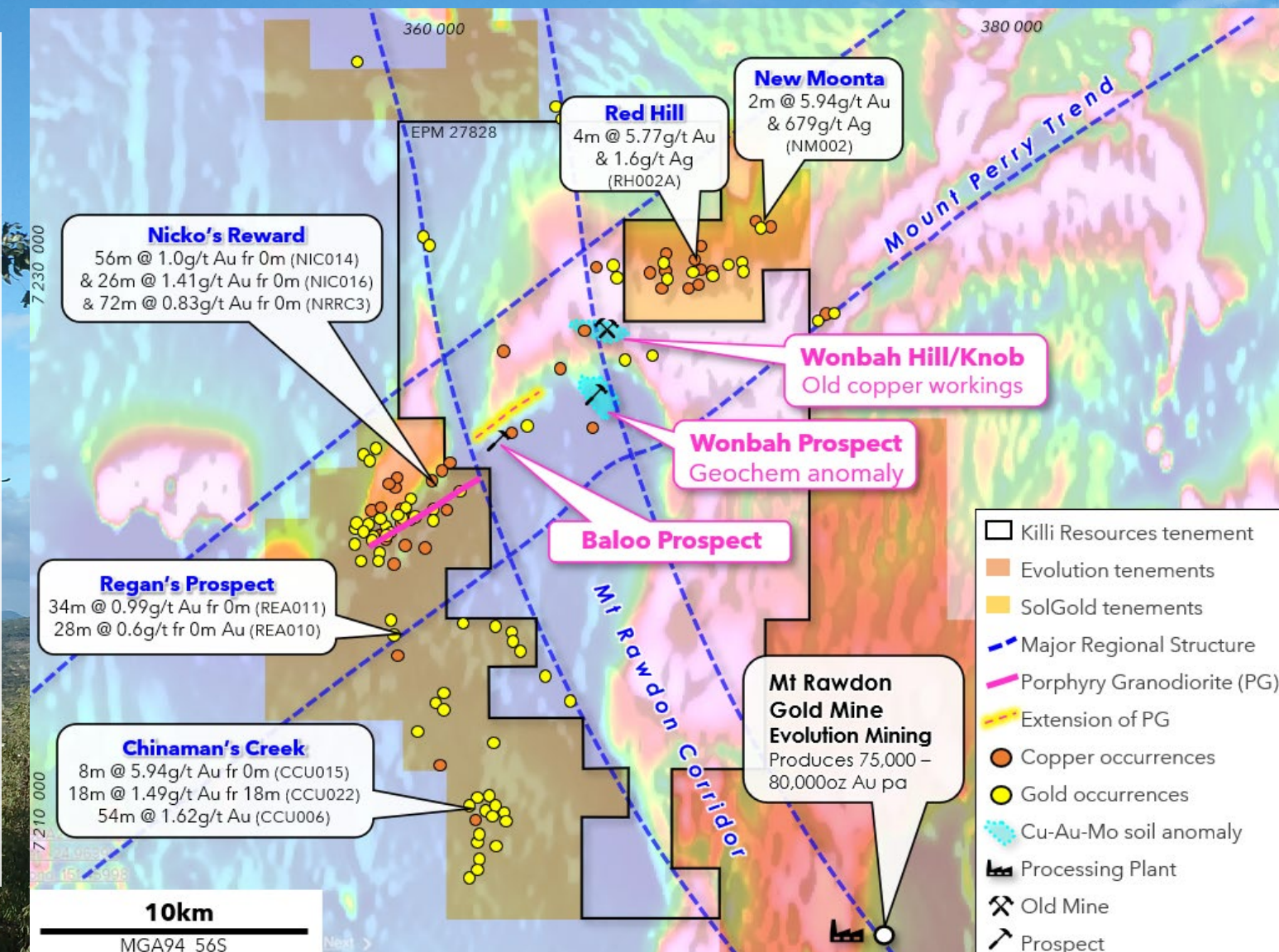
 Following up on 610ppb Au & 270ppb Au stream sediment samples. Surface samples returned:

- **6.18% Cu, 8.93g/t Au, 10.1g/t Ag.**
- **5.21% Cu, 8.47g/t Au, 27.3g/t Ag.**
- **0.22% Cu, 0.57g/t Au, 32.6g/t Ag, 15.8% Pb.**



# Mt Rawdon West

- ▶ 100km inland of Bundaberg
- ▶ Tenement granted February 2022
- ▶ Intersection of two major mineralised corridors - combined **35km** of strike
- ▶ Copper discovered in 1862 at Mt Perry. Wonbah Hill - previously worked for copper. Historical adits extend 50m into the hillside of Wonbah Hill/Knob. Historical Molybdenum mine and Mt Perry Copper Smelter on tenement.
- ▶ Rock chip samples returned **2.1% Cu, and 1.4% Cu outcrop and existing Cu-Mo-Au soil anomaly**
- ▶ Extension of Nicko's Reward into Killi tenement, where intercepts on the boundary returned:
  - **56m @ 1.0g/t Au** fr surface
  - **26m @ 1.41g/t Au** fr surface
- ▶ **Not one drillhole on the tenement - discovery opportunity**



# Exploration Strategy

## West Tanami

AC/RC Drilling

Geochem Program (Rock Chips & Soils)

Diamond Drilling

## Ravenswood North

Heritage Survey

RC Drilling (Rocky)

Geochem Program (Soils and Rock Chips)

## Mt Rawdon West

Geochem Program (Soils and Rock Chips)

November

December

January

February

March

Results

Results

Results

Results

Results



## Killi Resources Limited

945 Wellington Street,  
West Perth  
WA, 6005

↳ Focussed **gold**, **copper** and **rare earth** explorer with exposure to critical minerals

↳ Strategic land packages positioning in 4 prospective belts in Australia.

↳ Experienced Team with track records for discovery and development – aligned for discovery

↳ Tight capital structure, well funded and representing value with a market capitalisation ~\$8.8M (at \$0.17) (21/11/2022)