

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	Odyssey Gold Limited
ABN:	73 116 151 636

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ian Middlemas
Date of last notice	10 November 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Arredo Pty Ltd (beneficial interest)
Date of change	17 November 2022
No. of securities held prior to change	1,250,000 ordinary shares (held directly) 32,890,625 ordinary shares (held indirectly)
Class	Fully paid ordinary shares
Number acquired	5,859,375
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$175,781.25
No. of securities held after change	1,250,000 ordinary shares (held directly) 38,750,000 ordinary shares (held indirectly)

+ See chapter 19 for defined terms.

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Underwriting of the Company's non-renounceable pro-rata entitlement offer
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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Name of entity: Odyssey Gold Limited
ABN: 73 116 151 636

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Levi Mochkin
Date of last notice	10 November 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Ledger Holdings Pty Ltd (beneficial interest) Nasdaq Securities Australia Pty Ltd (beneficial interest)
Date of change	17 November 2022
No. of securities held prior to change	Ledger Holdings Pty Ltd (beneficial interest) <ul style="list-style-type: none">• 16,407,041 fully paid ordinary shares• 3,000,000 unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023)• 3,000,000 unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023)• 3,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023) Nasdaq Securities Australia Pty Ltd (beneficial interest) <ul style="list-style-type: none">• 13,787,153 fully paid ordinary shares
Class	Fully paid ordinary shares
Number acquired	3,333,334
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$100,000.02

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No. of securities held after change	<p>Ledger Holdings Pty Ltd (beneficial interest)</p> <ul style="list-style-type: none"> • 16,407,041 fully paid ordinary shares • 3,000,000 unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) • 3,000,000 unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) • 3,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023) <p>Nasdaq Securities Australia Pty Ltd (beneficial interest)</p> <ul style="list-style-type: none"> • 17,120,487 fully paid ordinary shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Underwriting of the Company's non-renounceable pro-rata entitlement offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
Interest after change	Not applicable

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Odyssey Gold Limited
ABN: 73 116 151 636

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Briggs
Date of last notice	21 January 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Not applicable
Date of change	17 November 2022
No. of securities held prior to change	<ul style="list-style-type: none">1,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 8 December 2024)1,000,000 unlisted incentive options (exercisable at \$0.15 each, expiring 8 December 2024)1,500,000 performance rights that vest upon a Mineral Resource estimate of at least 500,000 ounces of gold, expiring 31 December 20231,500,000 performance rights that vest upon a Mineral Resource estimate of at least 1,000,000 ounces of gold, expiring 31 December 20241,500,000 performance rights that vest upon a Mineral Resource estimate of at least 2,000,000 ounces of gold, expiring 31 December 20251,500,000 performance rights that vest upon the results of a positive Scoping Study, expiring 31 December 2025
Class	Fully paid ordinary shares
Number acquired	1,000,000
Number disposed	Nil

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$30,000
No. of securities held after change	<ul style="list-style-type: none"> • 1,000,000 fully paid ordinary shares • 1,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 8 December 2024) • 1,000,000 unlisted incentive options (exercisable at \$0.15 each, expiring 8 December 2024) • 1,500,000 performance rights that vest upon a Mineral Resource estimate of at least 500,000 ounces of gold, expiring 31 December 2023 • 1,500,000 performance rights that vest upon a Mineral Resource estimate of at least 1,000,000 ounces of gold, expiring 31 December 2024 • 1,500,000 performance rights that vest upon a Mineral Resource estimate of at least 2,000,000 ounces of gold, expiring 31 December 2025 • 1,500,000 performance rights that vest upon the results of a positive Scoping Study, expiring 31 December 2025
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Underwriting of the Company's non-renounceable pro-rata entitlement offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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Introduced 30/09/01 Amended 01/01/11

Name of entity:	Odyssey Gold Limited
ABN:	73 116 151 636

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Behets
Date of last notice	10 November 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Robert Arthur Behets & Mrs Kristina Jane Behets (beneficial interest)
Date of change	17 November 2022
No. of securities held prior to change	<ul style="list-style-type: none">• 5,281,250 fully paid ordinary shares (held indirectly)• 1,000,000 unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (held directly)• 1,000,000 unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (held directly)• 1,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023) (held directly)
Class	Fully paid ordinary shares
Number acquired	1,000,000
Number disposed	Nil

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$30,000
No. of securities held after change	<ul style="list-style-type: none"> • 6,281,250 fully paid ordinary shares (held indirectly) • 1,000,000 unlisted incentive options (exercisable at \$0.04 each, expiring 23 December 2023) (held directly) • 1,000,000 unlisted incentive options (exercisable at \$0.07 each, expiring 23 December 2023) (held directly) • 1,000,000 unlisted incentive options (exercisable at \$0.10 each, expiring 23 December 2023) (held directly)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Underwriting of the Company's non-renounceable pro-rata entitlement offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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