

Announcement Summary

Entity name

BREAKER RESOURCES NL

Date of this announcement

Tuesday November 22, 2022

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	$\left[\right]$
New class - code to be confirmed	Options exercisable at \$0.291, expiring 30/06/2025	100,000	21/11/2022	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BREAKER RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

145011178

1.3 ASX issuer code

BRB

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/11/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Options exercisable at \$0.291, expiring 30/06/2025

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

21/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02158019-6A949217?access_token=83 ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

Exercise price

Expiry date

AUD - Australian Dollar

AUD 0.29100000

30/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

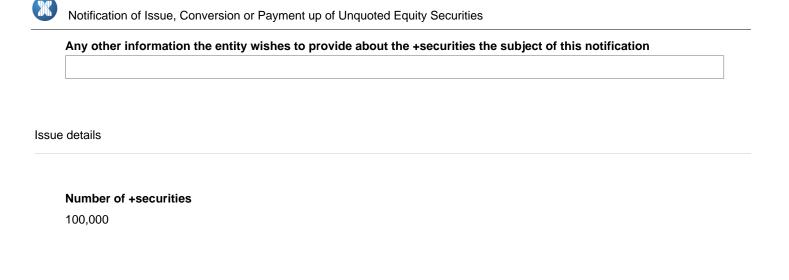
Other

Description

Options exercisable at \$0.291, expiring 30/06/2025

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02158019-6A949217?access_token=83 ff96335c2d45a094df02a206a39ff4







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BRB : ORDINARY FULLY PAID	325,840,929

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRBAAA : OPTION EXPIRING 15-MAY-2023 EX 28.8C	200,000
BRBAAL : OPTION EXPIRING 30-JUN-2025 EX \$0.226	100,000
BRBAAK : OPTION EXPIRING 06-JUN-2025 EX \$0.251	3,000,000
BRBAAJ : OPTION EXPIRING 09-MAY-2025 EX \$0.261	300,000
BRBAAI : OPTION EXPIRING 31-DEC-2024 EX \$0.467	4,250,000
BRBAAB : OPTION EXPIRING 28-FEB-2023 EX 32C	550,000
BRBAAC : OPTION EXPIRING 10-JUL-2023 EX 33.9C	200,000
BRBAA : OPTION EXPIRING 28-FEB-23 EX 24.6C	125,000
BRBAB : OPTION EXPIRING 28-FEB-2023 EX 19.5C	1,000,000
BRBAAD : OPTION EXPIRING 31-AUG-2023 EX 29.1C	550,000
BRBAY: OPTION EXPIRING 30-NOV-2022 EX 37.5C	1,000,000
BRBAG : OPTION EXPIRING 30-SEP-2023 EX \$0.281	3,750,000
BRBAC : OPTION EXPIRING 28-FEB-2023 EX 16.9C	150,000



BRBAD : OPTION EXPIRING 28-FEB-2023 EX 16.6C	1,000,000
BRBAAH : OPTION EXPIRING 04-NOV-2024 EX \$0.40	1,000,000
BRBAAG : OPTION EXPIRING 06-SEP-2024 EX \$0.251	2,000,000
BRBAAF : OPTION EXPIRING 31-MAY-2024 EX \$0.20	200,000
New class - code to be confirmed : Options exercisable at \$0.291, expiring 30/06/2025	100,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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