



Announcement Summary

Entity name

BREAKER RESOURCES NL

Date of this announcement

Tuesday November 22, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.291, expiring 30/06/2025	100,000	21/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BREAKER RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

145011178

1.3 ASX issuer code

BRB

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.291, expiring 30/06/2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

21/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02158019-6A949217?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.29100000

Expiry date

30/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options exercisable at \$0.291, expiring 30/06/2025

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02158019-6A949217?access_token=83ff96335c2d45a094df02a206a39ff4



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

100,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BRB : ORDINARY FULLY PAID	325,840,929

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRBAAA : OPTION EXPIRING 15-MAY-2023 EX 28.8C	200,000
BRBAAL : OPTION EXPIRING 30-JUN-2025 EX \$0.226	100,000
BRBAAK : OPTION EXPIRING 06-JUN-2025 EX \$0.251	3,000,000
BRBAAJ : OPTION EXPIRING 09-MAY-2025 EX \$0.261	300,000
BRBAAI : OPTION EXPIRING 31-DEC-2024 EX \$0.467	4,250,000
BRBAAB : OPTION EXPIRING 28-FEB-2023 EX 32C	550,000
BRBAAC : OPTION EXPIRING 10-JUL-2023 EX 33.9C	200,000
BRBAA : OPTION EXPIRING 28-FEB-23 EX 24.6C	125,000
BRBAB : OPTION EXPIRING 28-FEB-2023 EX 19.5C	1,000,000
BRBAAD : OPTION EXPIRING 31-AUG-2023 EX 29.1C	550,000
BRBAY : OPTION EXPIRING 30-NOV-2022 EX 37.5C	1,000,000
BRBAAE : OPTION EXPIRING 30-SEP-2023 EX \$0.281	3,750,000
BRBAC : OPTION EXPIRING 28-FEB-2023 EX 16.9C	150,000



BRBAD : OPTION EXPIRING 28-FEB-2023 EX 16.6C	1,000,000
BRBAAH : OPTION EXPIRING 04-NOV-2024 EX \$0.40	1,000,000
BRBAAG : OPTION EXPIRING 06-SEP-2024 EX \$0.251	2,000,000
BRBAAF : OPTION EXPIRING 31-MAY-2024 EX \$0.20	200,000
New class - code to be confirmed : Options exercisable at \$0.291, expiring 30/06/2025	100,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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