Announcement Summary

Entity name

BARTON GOLD HOLDINGS LIMITED

Date of this announcement

Tuesday November 22, 2022

The +securities the subject of this notification are:

☑ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at $0.20 each and expiring 22 November 2025	300,000	22/11/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	633442618

1.3 ASX issuer code

BGD

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

22/11/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ Other

Please specify

Unquoted options exercisable at $0.20 each and expiring 22 November 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at $0.20 each and expiring 22 November 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Not applicable. Options exercisable at $0.20 each and expiring 22 November 2025

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

22/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to an advisor in consideration for the provision of marketing and advisory services

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued immediately on agreement to issue

Issue details

Number of +securities

300,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

$0.00. Options issued to an advisor in consideration for the provision of marketing and advisory services

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BGD : ORDINARY FULLY PAID	86,099,223

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	4,880,772
BGDAM : OPTION EXPIRING 01-NOV-2025 EX NIL	1,118,269
BGDAB : ORDINARY FULLY PAID RESTRICTED	89,657,496
BGDAC : OPTION EXPIRING 18-JUN-2024 RESTRICTED	1,500,000
BGDAD : OPTION EXPIRING 18-JUN-2024 RESTRICTED	1,500,000
BGDAE : OPTION EXPIRING 15-MAR-2025 RESTRICTED	6,500,000
BGDAK : OPTION EXPIRING 15-MAR-2025 EX $0.375	750,000
BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL	1,990,080
New class - code to be confirmed : Options exercisable at $0.20 each and expiring 22 November 2025	300,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

300,000 Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
☑ No