



23 November 2022

ASX ANNOUNCEMENT

ENTITLEMENT ISSUE TIMETABLE

Global Oil & Gas Limited (ASX: GLV) (**Company**) refers to its announcement dated 17 November 2022 and prospectus dated 22 November 2022 for its non-renounceable entitlement issue. The Company advises that deferred settlement trading ends on 19 December 2022 and commencement of trading of securities on ASX will be 20 December 2022.

The revised timetable is as follows:

EVENT	DATE
Announcement of the Offer and lodgement of Appendix 3B with ASX	16 November 2022
Lodgement of Prospectus with ASIC and ASX	22 November 2022
Ex date	25 November 2022
Record Date for determining Shareholders entitled to participate in the Offer	28 November 2022
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders, and Company announces that this has occurred	1 December 2022
Opening date of the Offer	1 December 2022
Last day to extend Closing Date of the Offer	1 December 2022
Closing Date (5.00pm WST)*	12 December 2022
Securities quoted on a deferred settlement basis	13 December 2022
Announcement of results of the Offer	15 December 2022
Last day for the Company to issue the Securities under the Offer and lodge an Appendix 2A	19 December 2022
Deferred settlement trading ends	19 December 2022
Commencement of trading of Securities on ASX**	20 December 2022

The Board of the Company has authorised this announcement to be released to the ASX.

For further information contact:

Anna MacKintosh
Company Secretary
Global Oil & Gas Limited
info@globaloilandgas.com.au