

Market Announcement

25 November 2022

WA Kaolin Limited (ASX: WAK) – Trading Halt

Description

The securities of WA Kaolin Limited ('WAK') will be placed in trading halt at the request of WAK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 29 November 2022 or when the announcement is released to the market.

Issued by

Shane Falconer

Adviser, Listings Compliance (Perth)

25 November 2022

Ms. Shannon Nicholson
Adviser, Listings Compliance
ASX Limited
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Email: tradinghaltspert@asx.com.au

Dear Shannon,

WA KAOLIN LIMITED – TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, WA Kaolin Limited (ASX: WAK) (the Company) requests the granting of a trading halt in its securities pending an announcement regarding a capital raising.

The trading halt should be lifted when the announcement is made, which is anticipated to be prior to the commencement of normal trading on Tuesday, 29 November 2022.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read "M. Kenyon", written over two parallel diagonal lines.

Michael Kenyon
Company Secretary
WA Kaolin Limited

This announcement was authorised for market release by the Board of WA Kaolin Limited.