



Netlinkz

Annual General Meeting

Company Presentation | 25 November 2022

Strictly Confidential

Netlinkz Limited | ABN: 55 141 509 426 | ASX: NET
www.netlinkz.com



Company Overview

TECHNOLOGY SECTOR

Specialising in cloud based software network products and platform



HIGHLY AWARDED TECHNOLOGY, TESTED AND CERTIFIED.



SIMPLE. FAST. SECURE.

Virtual Secure Network (VSN)



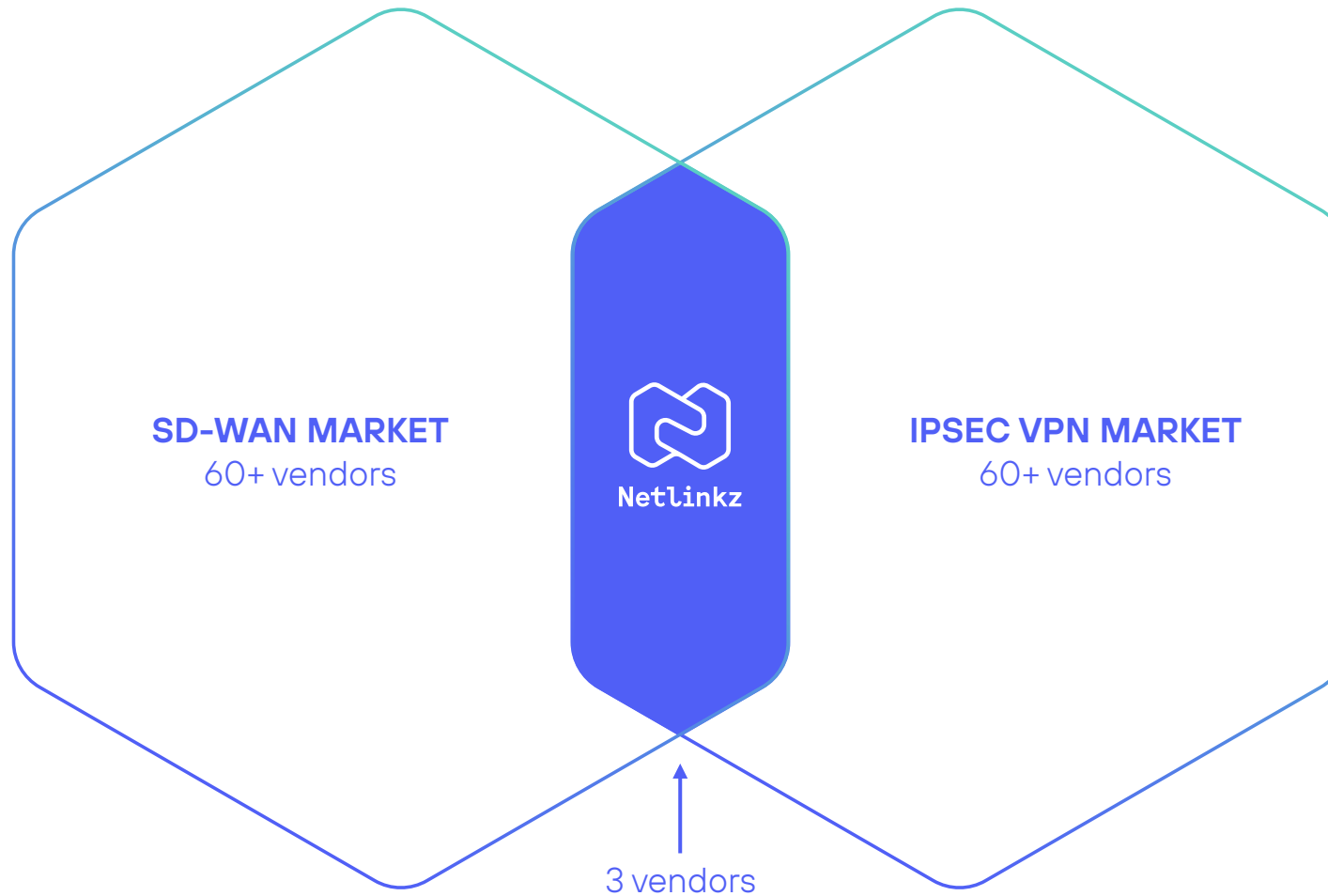
Netlinkz is perfectly positioned to fully leverage the strong growth in demand for enterprise networks over the internet that support an increasingly mobile workplace tethered to Cloud Services utilizing among other things SD-WAN, SASE and Zero Trust. Netlinkz array of network services allow it to be in the middle of the critical path of offerings that enhance enterprise network performance whilst providing the ultimate in security.

The Company is focused on continuing to build its VSN revenue base in Australia, New Zealand, South-East Asia, Japan, and Qatar.

- ✓ SSI significantly (>50%) ahead of budgeted revenue
- ✓ China VSN revenue continuing to grow despite COVID disruption
- ✓ AI Rabban joint venture to go market after the FIFA World Cup
- ✓ Launched the VSN Express product bundles
- ✓ Partnership with SpaceX to bundle VSN with Starlink satellite services
- ✓ Partnership with Tecco for IOT and vertical living
- ✓ WorkClub Australia network rollout started
- ✓ e-Commerce platform to be completed December 2022



VSN Competitor Comparison



SIMPLE. FAST. SECURE.

Why VSN? Fast. Simple. Secure



Netlinkz is a cloud based invisible network company, that has created the Virtual Secure Network platform.



Our platform is interoperable maximizing existing infrastructure investment and minimizing disruption to an enterprise network.



The VSN has all the characteristics of NaaS, SASE and SDWAN without the cost of the underlying hardware. VSN works with all hardware and software players because it is a layer network.



Our platform is protected by sophisticated encryption making our network invisible.



Secures the source (IPSEC) and each device in the network.



Zero Trust is our platform core - its not an add on.



The VSN transitions enterprise networks to the cloud so they can utilize digital strategies and mobility using the internet, unlocking productivity, reducing cost and improving revenue.



VSN integrates with 3G/4G/5G/Satellite.



Our subscription-based model ensures minimal impact to enterprise cashflow.



VSN empowers users to drive productivity for enterprise.

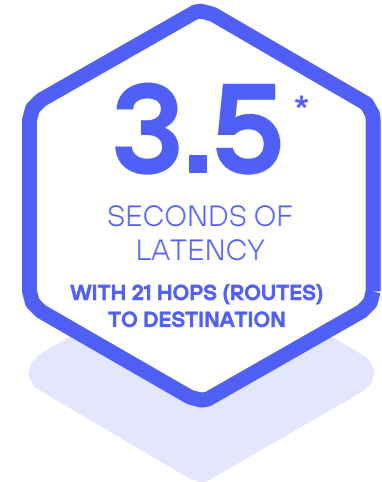
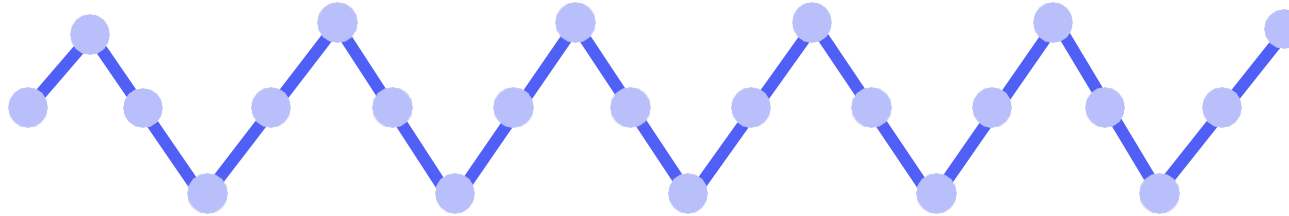


SIMPLE. FAST. SECURE.

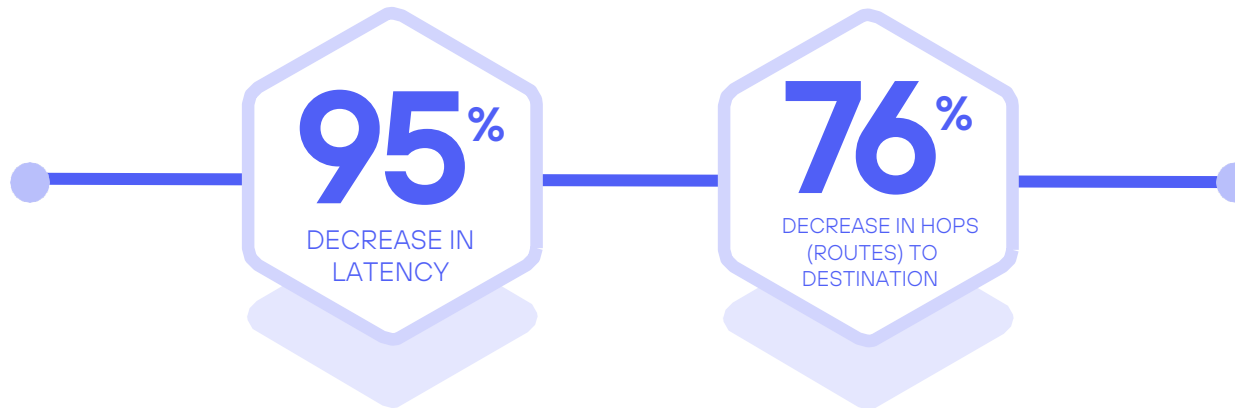
Why VSN? Acceleration & Optimisation



Before



After



SIMPLE. FAST. SECURE.

* Average

Products VSN Express



VSN Express

A low-cost VSN client deployed on workstations and mobile devices that directly inter-connects users' devices using the Netlinkz performant, encrypted global NaaS.

VSN Express^{PLUS}

VSN enables virtual private cloud inter-connectivity and user-to-cloud communications at a cheaper price but with the same level of security and network performance as any public cloud provider's network offering.

ExpressPass

Using VSN, the user establishes a secure, encrypted, and highly performant connection to offshore networks for inter-office communications and to reach publicly hosted (Internet) services.

CCTV PROTECT

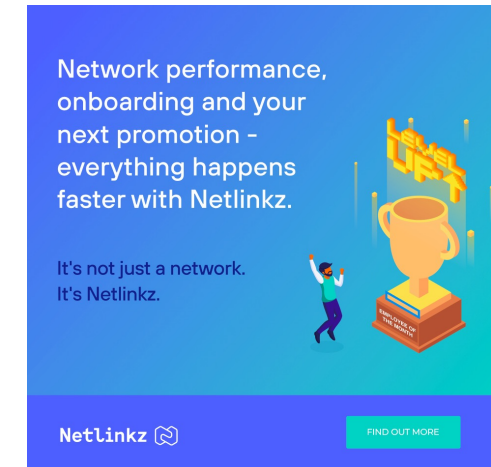
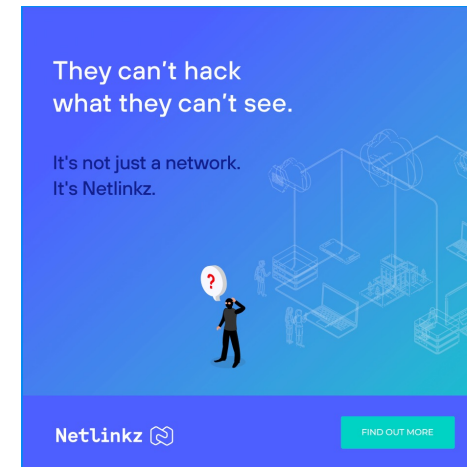
VSN secures connections from cameras to centralised network video recorders using the highest level of commercially available encryption.

- All of our products have been tested and used by Fortune 2000 companies



SIMPLE. FAST. SECURE.

VSN Express Go to market education & campaign initiatives



NOVEMBER

DECEMBER

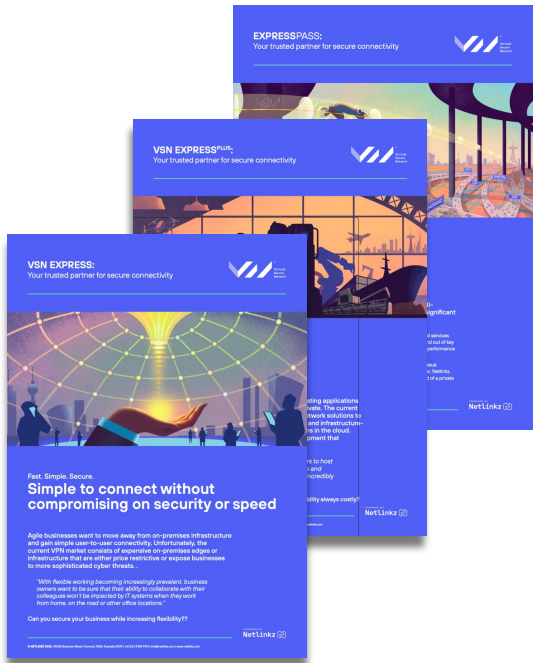
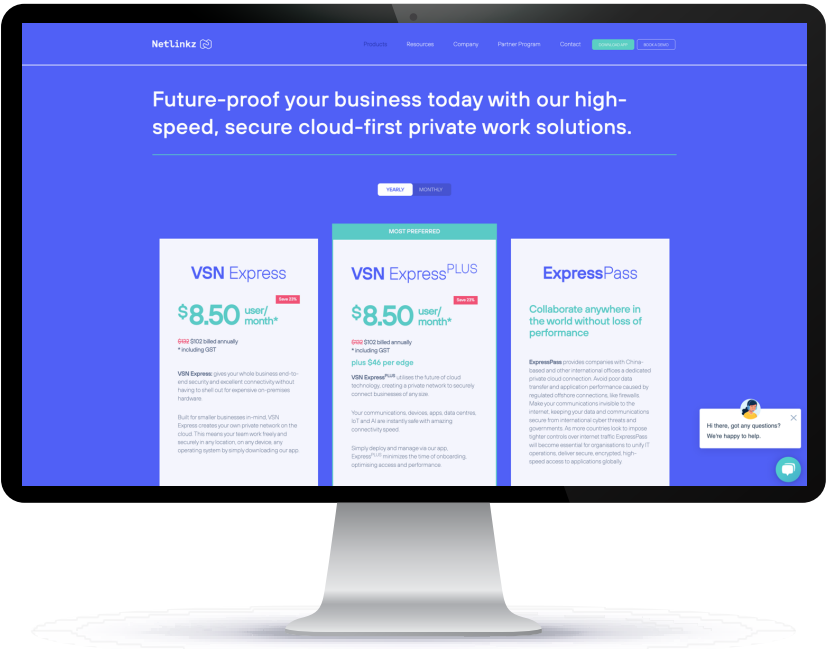


SIMPLE. FAST. SECURE.

VSN Express Go to market education & campaign initiatives



2nd November
New website launched
with clearly defined
VSN products



NOVEMBER

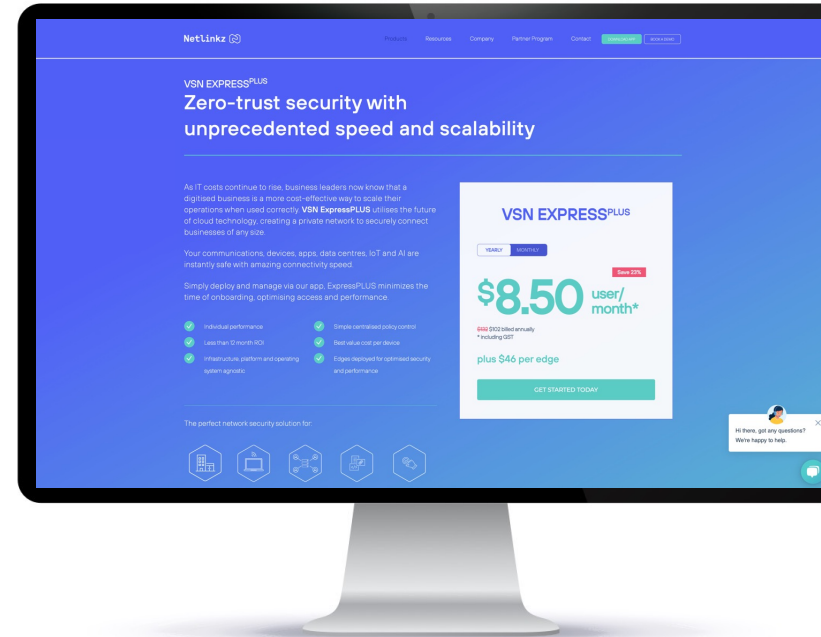
DECEMBER

VSN Express Go to market education & campaign initiatives



1st December

VSN Express
e-Commerce
activated



NOVEMBER

DECEMBER



SIMPLE. FAST. SECURE.

VSN Express Go to market education & campaign initiatives



Mid December
VSN video
education series



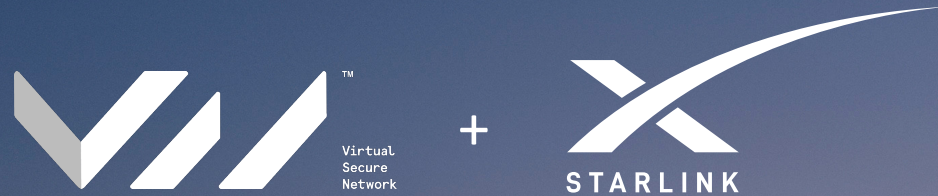
NOVEMBER

DECEMBER



SIMPLE. FAST. SECURE.

VSN Market and Products Starlink VSN



Welcome to unprecedented levels
of network speed and security.



VSN Market and Products Starlink VSN



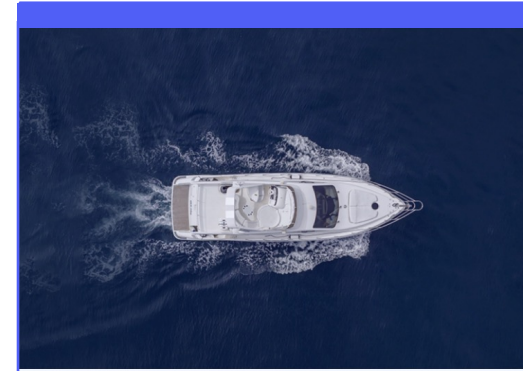
Starlink VSN ^{FIXED}

Designed for fixed-location businesses that want the best internet connection and peace of mind, your data, devices and communications are secure.



Starlink VSN ^{FREEDOM}

Created for businesses with people and vehicles in motion. Empower your entire organisation with the secure, uninterrupted connectivity of every device in every location.



Starlink VSN ^{MARITIME}

Whether you have cargo ships, merchant vessels, oil rigs or premium yachts, experience uninterrupted internet and the highest levels of security in the most remote waters.

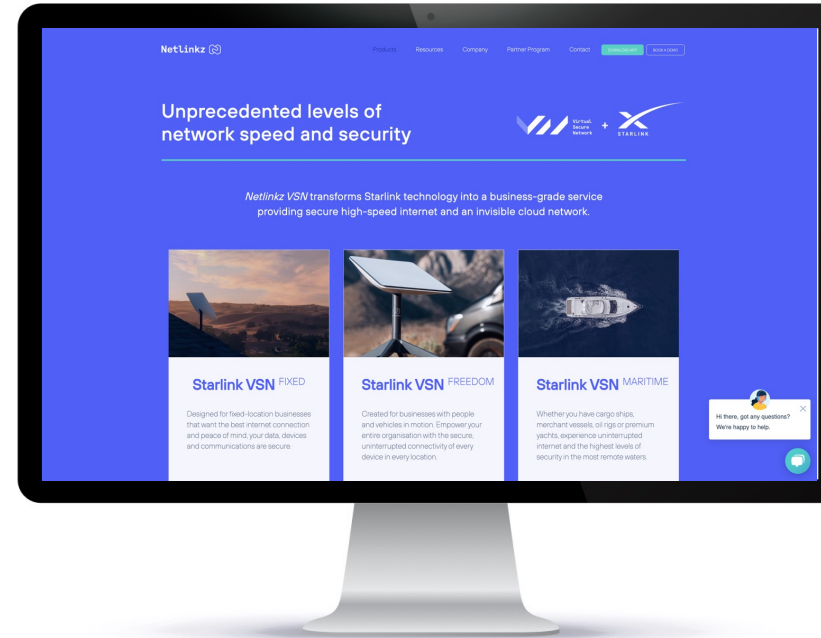


Starlink VSN Go to market education & campaign initiatives



23rd November

Starlink VSN
products outlined
on website



NOVEMBER

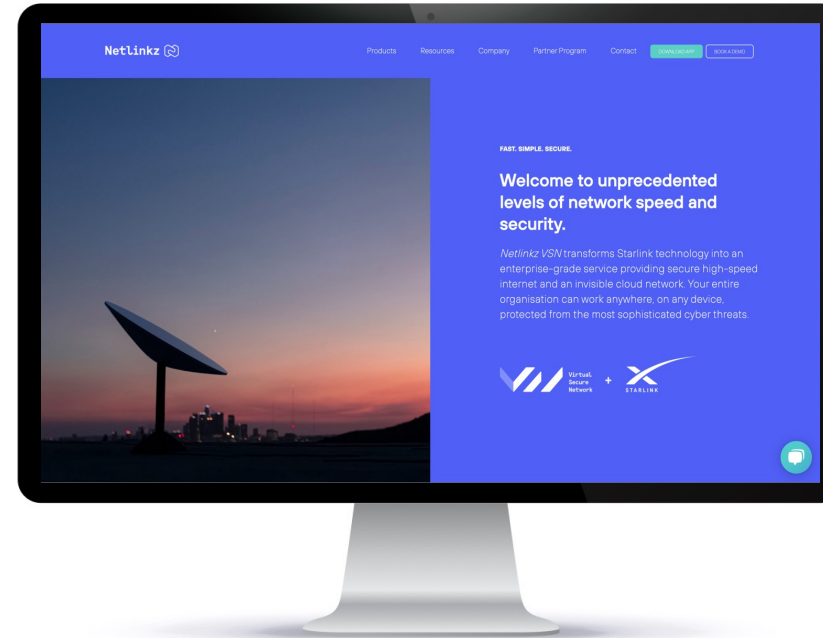
DECEMBER

JANUARY 2023



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Starlink VSN Go to market education & campaign initiatives



NOVEMBER

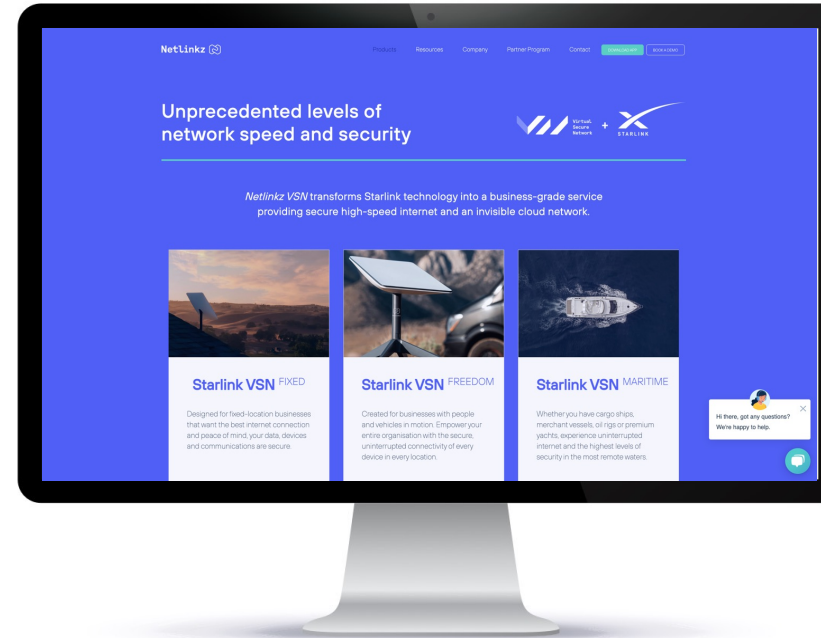
DECEMBER

JANUARY 2023



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Starlink VSN Go to market education & campaign initiatives



NOVEMBER

DECEMBER

JANUARY 2023

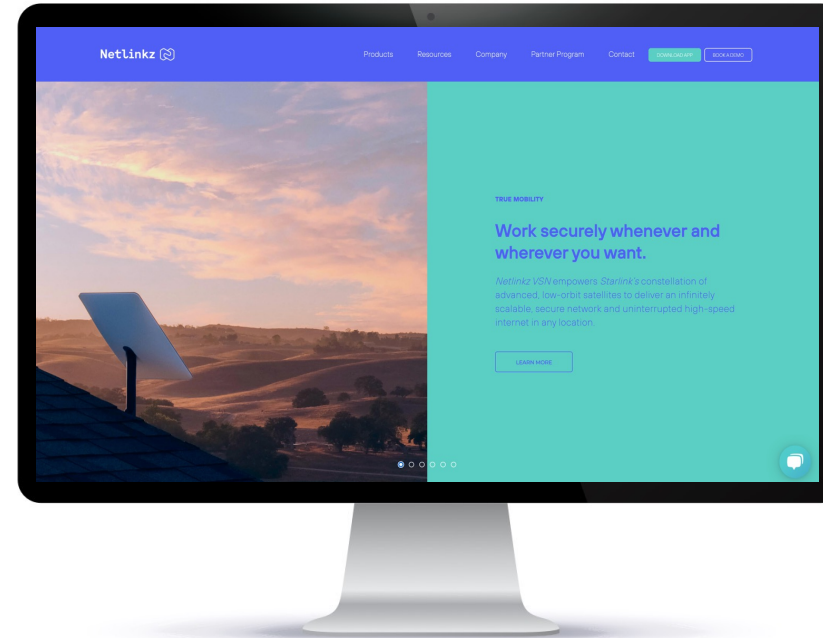


SIMPLE. FAST. SECURE.

Starlink VSN Go to market education & campaign initiatives



Early 2023
Starlink VSN
Print + Outdoor
Campaign launch



NOVEMBER

DECEMBER

JANUARY 2023



SIMPLE. FAST. SECURE.

VSN Market and Products Tecco



+



A partnership with Tecco will see the VSN technology integrated into several IoT solutions for key vertical property development around Australia.

Commenced November 2022.



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Key initiatives for 2023



1

Netlinkz is focusing on significant global revenue generation over the next 12 months, in its existing and new markets, as it commercialises the VSN technology as a secure network solution for enterprise.

2

Key focus is direct to market with partners that can integrate the VSN technology to enhance security against cyber threats.

3

SpaceX partnership is a direct sales channel to market for enterprise with Netlinkz and Starlink teaming up to deliver a service to a specific market opportunity in several industry verticals.

4

Starlink VSN focus in 2023 will be Australia, New Zealand, Japan, and Qatar.

5

The Starlink VSN opportunity for Netlinkz is the ability to deliver true enterprise business solutions through the Starlink capability as an enabler. Netlinkz is being positioned as the Business Solutions enabler for these solutions moving forward.

6

Tecco is a partnership that is focused on applying the VSN to IOT and property management solutions in new residential property developments and, existing residential and commercial properties.



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