



## Announcement Summary

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**Entity name**

CAZALY RESOURCES LIMITED

**Date of this announcement**

Friday November 25, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director Options Expiring 25-11-25 Exercise Price \$0.047	2,000,000	25/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CAZALY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

23101049334

### 1.3 ASX issuer code

CAZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/11/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Director options

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Director Options Expiring 25-11-25 Exercise Price \$0.047

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://wcsecure.weblink.com.au/pdf/CAZ/02581993.pdf>

Notice of Meeting (Annexure A)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04700000

**Expiry date**

25/11/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

CAZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unquoted options exercisable at \$0.047 on or before 25 November 2025



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issued to a Non-Exec Director pursuant to receiving CAZ shareholder approval at AGM held on 18/11/22

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Issue details

**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**

As per Non-Executive Director contract. Issue of options approved by shareholders on 18/11/22.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CAZ : ORDINARY FULLY PAID	370,821,793

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAZAR : OPTION EXPIRING 11-JUN-2024 EX \$0.066	500,000
CAZAP : OPTION EXPIRING 19-NOV-2022 EX \$0.0495	10,000,000
CAZAS : OPTION EXPIRING 05-AUG-2024 EX \$0.06	500,000
CAZAQ : OPTION EXPIRING 08-MAR-2024 EX \$0.05	2,000,000
CAZAA : PERFORMANCE RIGHTS	5,000,000
CAZAB : OPTION EXPIRING 19-NOV-2023 EX \$0.067	2,000,000
CAZAC : OPTION EXPIRING 12-OCT-2024 EX NIL	1,500,000
CAZAD : OPTION EXPIRING 12-OCT-2025 EX NIL	1,500,000
New class - code to be confirmed : Director Options Expiring 25-11-25 Exercise Price \$0.047	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

18/11/2022