



TWENTY SEVEN CO. LIMITED

Corporate Presentation – November 2022

TWENTY
SEVEN Co.

TSC

ASX: TSC

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Certain information in this document refers to the intentions of Twenty Seven Co., but these are not intended to be forecasts, forward looking statements or statements about future matters for the purposes of the Corporations Act or any other applicable law. The occurrence of events in the future are subject to risks, uncertainties and other factors that may cause Twenty Seven Co.'s actual results, performance or achievements to differ from those referred to in this announcement. Accordingly, Twenty Seven Co., its directors, officers, employees and agents do not give any assurance or guarantee that the occurrence of the events referred to in this announcement will actually occur as contemplated.

Competent Person Statement

The information in this report relates to historical mineral exploration results and is based on work reviewed and compiled by Mr. Stephen F Pearson, a Competent Person and Member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr. Pearson is a beneficiary of a trust which is shareholder of TSC. Mr. Pearson is a Senior Geologist for GEKO-Co Pty Ltd and contracted to the Company as Exploration Manager and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the JORC. Mr. Pearson consents to the inclusion in this report of the information in the form and context in which it appears.

The Information in this report relates to exploration work being planned at Mt Edon is reviewed by Adriaan du Toit, who is a member of the Australian Institute of Mining and Metallurgy (AusIMM) and is currently an independent consultant to TSC. Mr du Toit is the Director and Principal Geologist of AEMCO Pty Ltd. He has over 30 years of exploration and mining experience in various mineral deposits and styles. Mr du Toit has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined by the 2012 JORC Edition. Mr du Toit consents to the inclusion in this release of the matters based on this information in the form and context it appears.

The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

- ⬆ Company under new management since July.
- ⬆ Management focused on fast tracking advanced Gold and Battery Minerals Projects existing in portfolio and under consideration.
- ⬆ Proposed name change to Everest Metals Corporation to better reflect the ambition and ability of new management.
- ⬆ TSC will move from ASX ticker code TSC for EMC.
- ⬆ New management focused on assessing advanced Gold/Copper projects to complement the recent development in Battery Minerals portfolio.
- ⬆ Company to divest assets viewed as non core, reflecting its focus fast tracking projects in the near term.

Corporate Overview



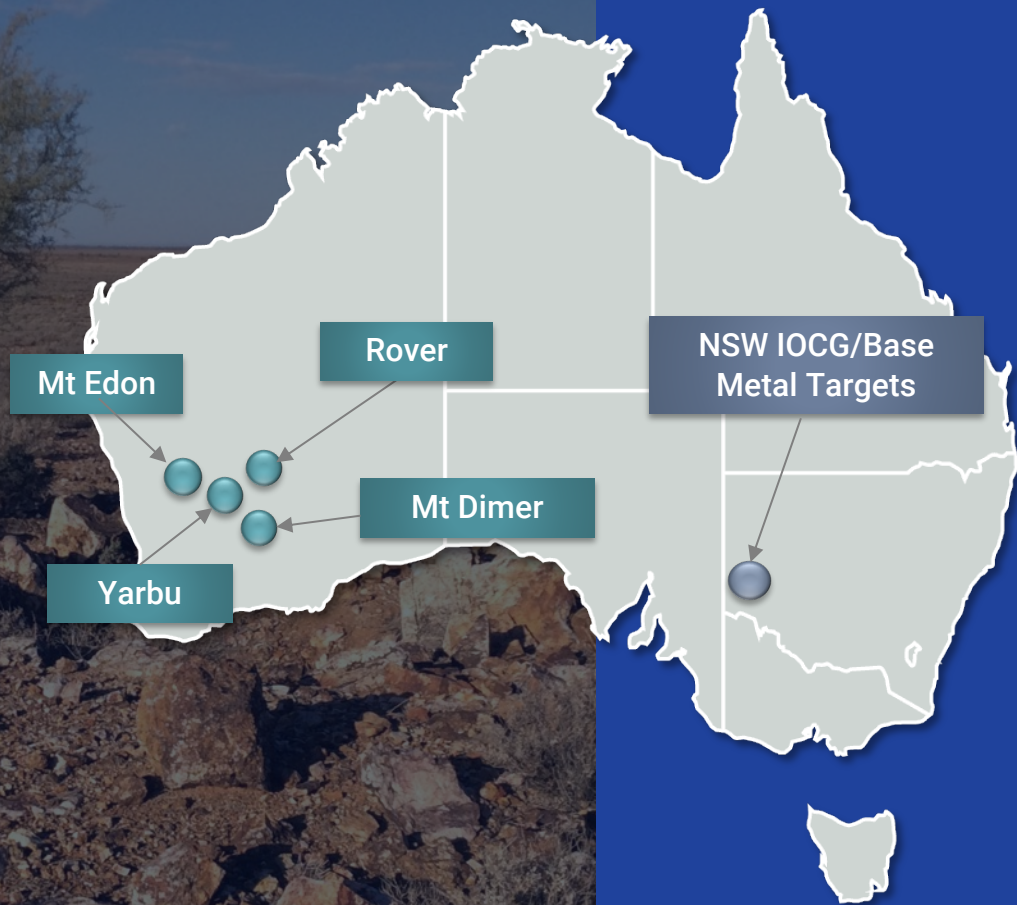
Project Overview

PRECIOUS METALS & BATTERY MINERALS FOCUSED STRATEGY

- Highly prospective Mt Edon Lithium-Caesium-Tantalum (LCT) mining lease acquisition - under option and subject to shareholder approval
- Rio Tinto Exploration JV for Northern Rover Tenement plans to drill test lithium pegmatite target
- Mt Dimer Gold Project

WA GOLD & SILVER PORFOLIO

NSW IOCG & BASE METAL TARGETS



Corporate Snapshot

ASX Code: TSC	Pre Consolidation	Post Consolidation (50:1)
Total Shares	5,321 million	106 million
Market Cap @0.002	A\$10.64 million	A\$10.64 million
Net Cash @ 30 Sep 2022	A\$3.34 million	A\$3.34 million
Performance Shares/Rights	140 million	3 million
Listed Options (ASX: TSCOA) – Exp. Oct 23	293 million @\$0.009	6 million @\$0.45
Unlisted Options – Exp. Nov 22-Jan 24	153 million @\$0.0017-\$0.02	3 million @\$0.35-\$1

Strong Management & Experienced Board

Mark Caruso

Executive Chairman & CEO

Mark has extensive experience with mining, earthmoving and civil engineering construction earthworks. He served as the Executive Chairman of Allied Gold Mining PLC, responsible for the delivery of the Gold Ridge Project and the Simberi Gold Project having led the company for the \$1.2 billion dollar merger with St Barbara. As executive Chairman/CEO of MRC, he successfully diversified the company into the battery mineral sector by acquiring some of the highest grade graphite projects in the world.

Robert Downey

Non-executive Director

As an experienced legal professional for the areas of energy, corporate law and mining, Rob developed an expertise advising both Australian and foreign incorporated entities on dual listings and cross jurisdiction capital raising and listing rules advice.. He has held and continues to hold, directorships of many public companies and advises board of issues of governance and strategy.

David Argyle

Non-executive Director

David is a global mining and industrial marketing professional with over 30 year experience in private and public company operations. He held senior management positions in mining and chemical projects in Canada, South East Asia, Central Asia and Australia. He has been involved in number of resources and investment companies and recently he was a founder/co-owner of F&M Gold Resources Ltd which acquired the Bonikro Gold Mine in Cate D'Voire from Newcrest Gold Mines and merged with Allied Gold Mines. He led the acquisition and merger teams.

Kim Wainwright

Non-executive Director

Kim is the owner and CEO of Xplore Resources, a Brisbane based exploration and professional services firm focused on working with businesses to develop exploration and mining projects both in Australia and overseas. Kim has been Chair of the Queensland Exploration Council since 2019 where she is committed to working with the sector in promoting Queensland's mineral prospectively across the globe.

Investment Highlights & Near-Term Catalysts

- ✓ High quality Precious Metal and Battery Minerals Projects in Tier 1 Jurisdictions
- ✓ Focused on Gold, Silver, Base Metals and critical minerals discoveries
- ✓ Experienced management team with track record of success
- ✓ Assessing advanced Gold/Copper projects as part of portfolio advancement
- ✓ Near term divestment opportunities of non core projects
- ✓ Fully Funded exploration program

WA PRECIOUS METALS & BATTERY MINERALS STRATEGY

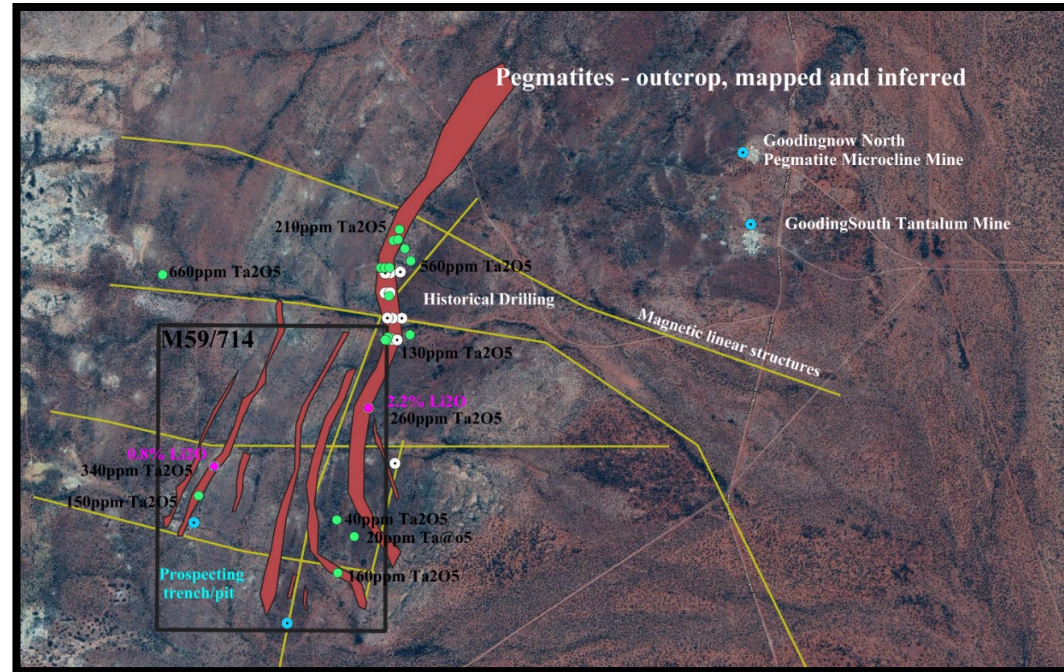
Highly Prospective
Mining & Exploration Assets



Mt Edon Project – Highly Prospective for Critical Metals

Project contains the Mt Edon Pegmatite Field on granted Mining Lease M59/714 located in the Southern portion of the Paynes Find Greenstone Belt – an area known to host swarms of Pegmatites.

- Considered highly prospective for Lithium, Caesium, Tantalum, Rubidium and Rare Earth Elements mineralisation
- Hosts numerous Lithium-Caesium-Tantalum (“LCT”) pegmatites with Lithium and Caesium rich zones measuring up to 2.2% Li₂O₅ and up to >550ppm Cs⁽²⁾
- Historical tantalum production recorded on the granted ML within the tenement package

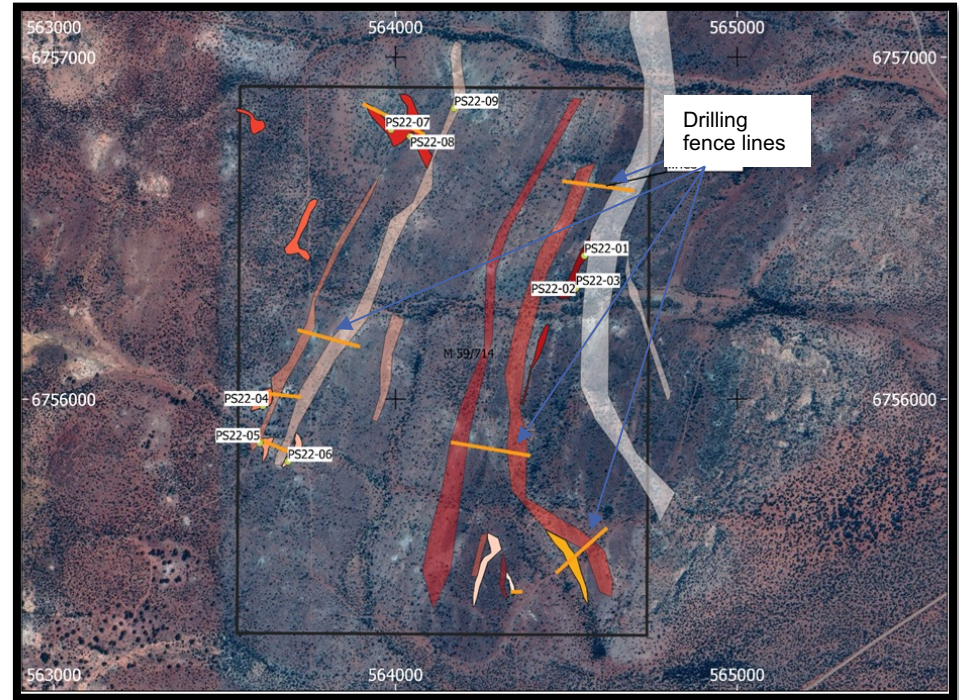


Mapped outcrop of pegmatites with historical sampling.

Mt Edon Project – Highly Prospective for Critical Metals

Rock chip sampling and RC drilling program indicated fertile Pegmatite Field on Mt Edon Mining Lease.

- Rock chip samples completed
- The average LCT grade of the rock chip samples taken is 1.0% Li₂O; 1106ppm Cs₂O and 211ppm Ta₂O₅ ⁽³⁾
- Sampling confirms the LCT fertility of the pegmatite field which consists of at least 6 pegmatites with a mapped surface outcrop strike length of ~6.4km
- 24 RC holes completed (507 meters) over 8 drill fence lines in early November 2022
- Assay results are expected in December 2022

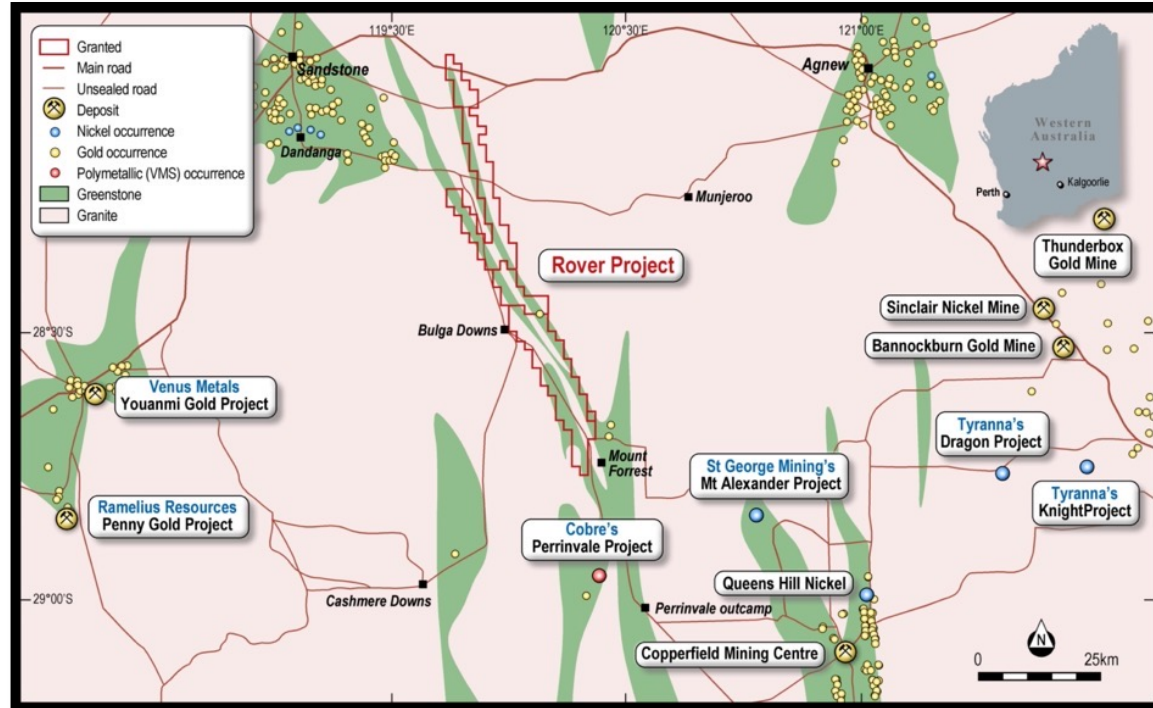


Rock chip sample and drilling fence line locations

Rover Gold Project – Lithium JV with Rio Tinto

Large 460sqkm² tenure package covering two linear Archean Greenstones, with a combined length of around 160km

- 31-hole RC drilling program completed in December 2021 show gold mineralization at Harmonic and interesting gold anomalies around Blue Hills and Four Corners
- Rio Tinto Exploration has identified a sub-cropping weathered pegmatite unit considered prospective for Lithium and Tantalum mineralisation
- Exploration Exercises Farm-in Option at North Rover Project, WA and Plans to Drill Test Lithium Pegmatite Target ⁽¹⁾
- Drilling commencing Q1-2023

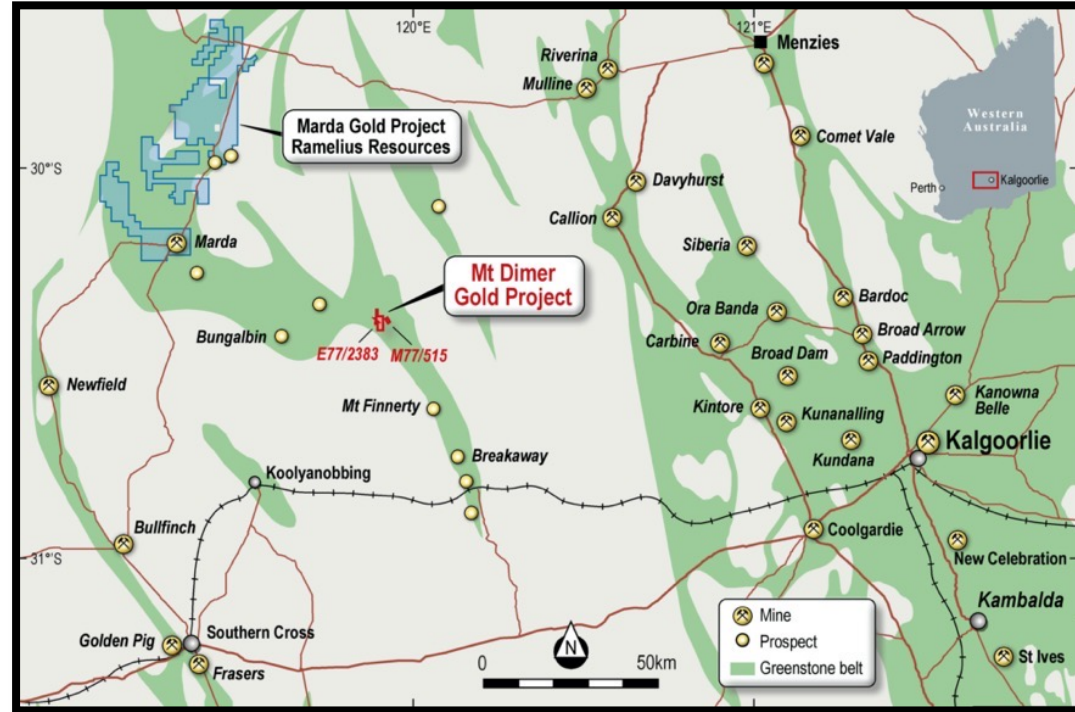


Rover Project is located near Sandstone in a base metals and gold mineral rich area associated with Archean Greenstone Belts

Mt Dimer Gold & Silver Project

Comprises a Mining Lease located approximately 125km NE of Southern Cross.

- Current JORC Compliant Resource of **722kt @ 2.10 g/t Au for 48,545 Ounces of gold** and **3.84 g/t Ag for 89,011 Ounces of silver** ⁽⁵⁾
- Mt Dimer Mining Lease hosts an open-pit mine which produced around **77,000t @ 3.44g/t Au for 8,500oz in the mid-1990s to a 50m depth** (not JORC compliant)
- No significant production or exploration work has been completed since 1996 and four drill-holes from 2017 indicate that significant gold mineralisation exists under the open pit



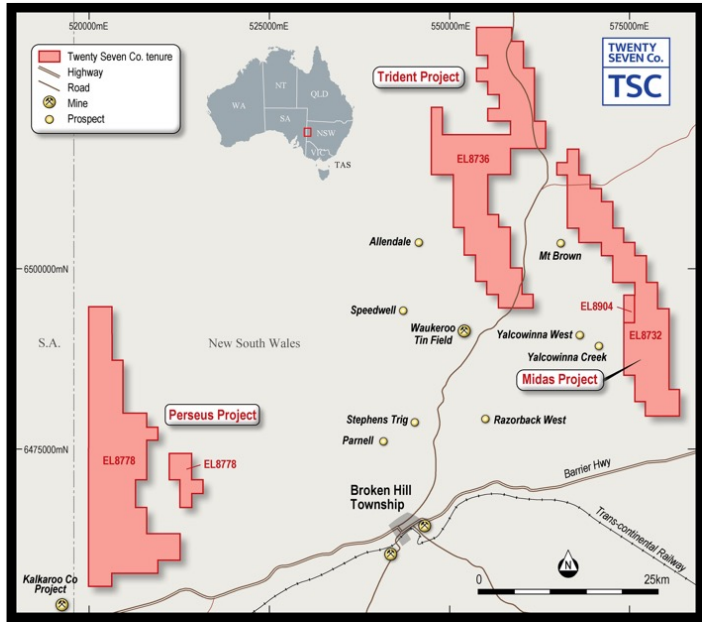
Mt Dimer Project is located around 125km north-east of Southern Cross



WA & NSW Existing Project Divestment/JV

Divest Non-Core Assets – Increase Focus on near term production assets

Divestment of non-core assets to focus on advanced projects with closer potential production time lines



NSW

Midas Project

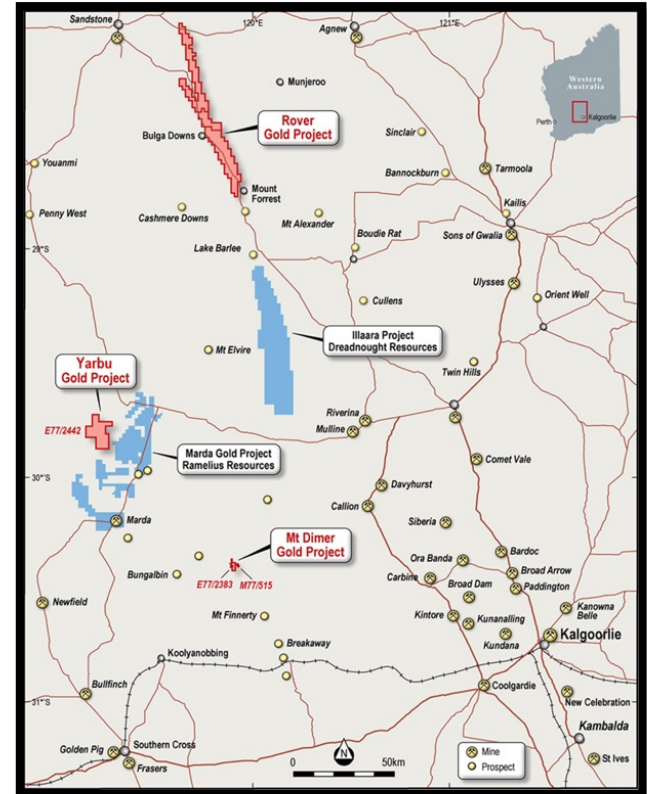
Perseus Project

Trident Project

WA

Rover Project

Yarbu Project



Upcoming News

- Corporate Rebrand
- Share Consolidation
- Mt Edon First Pass Drilling Results
- Advancing NSW Divestment/JV
- Advancing WA Gold Project Divestment/JV

References

- 1) TSC ASX Release – 5 October 2022, Rio Tinto Exploration Exercises Farm-in Option at North Rover Project, WA and Plans to Drill Test Lithium Pegmatite Target
- 2) TSC ASX Release – 13 October 2022, TSC acquires option over promising lithium- caesium-tantalum project expanding battery materials strategy
- 3) TSC ASX Release – 24 October 2022, Mt Edon rock chip sampling indicates fertile well developed rare element Pegmatite structure
- 4) TSC Quarterly activities report for the quarter ending 30 September 2022 – 28 October 2022
- 5) TSC ASX Release – 31 May 2021, Maiden JORC Resource Defined at Mt Dimer Gold and Silver Project in WA

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