



Announcement Summary

Entity name

WHITEHAWK LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 25, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WHKAN	OPTION EXPIRING 25-NOV-2022 EX 8.71C	1,500,939	Expiry of option or other convertible security without exercise or conversion	25/11/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WHITEHAWK LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

97620459823

1.3 ASX issuer code

WHK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/11/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
WHKAN : OPTION EXPIRING 25-NOV-2022 EX 8.71C	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
1,500,939	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
25/11/2022	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div></div>	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WHK : ORDINARY FULLY PAID	240,724,749

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WHKAN : OPTION EXPIRING 25-NOV-2022 EX 8.71C	0
WHKAF : OPTION EXPIRING 23-JAN-2023 EX 20C	10,000,000
WHKAI : PERFORMANCE RIGHTS	10,629,407
WHKAO : OPTION EXPIRING 24-SEP-2024 EX \$0.30	5,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.