



ASX RELEASE: 25 November 2022

## Results of Annual General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Metalicity Limited (“Metalicity” or “the Company”) advises that the items of business considered at today’s 2022 Annual General Meeting (“AGM”), were all decided by way of a poll and all passed.

The results of the Company’s AGM are set out in the attached document.

This Announcement is approved by the Board of Metalicity Limited.

### ENQUIRIES

#### Investors

Justin Barton  
Managing Director  
+61 8 6500 0202  
[jbarton@metalicity.com.au](mailto:jbarton@metalicity.com.au)

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1	ADOPTION OF REMUNERATION REPORT	N	260,722,563 83.80%	38,131,771 12.26%	12,263,546 3.94%	25,426,333	335,592,119 89.80%	38,131,771 10.20%	25,426,333	Carried
2	RE-ELECTION OF DIRECTOR JASON LIVINGSTONE	NA	333,178,226 90.17%	23,316,591 6.31%	13,007,427 3.52%	4,883,458	408,791,663 94.60%	23,316,591 5.40%	4,883,458	Carried
3	APPROVAL OF 7.1A MANDATE	NA	307,003,886 85.76%	35,906,269 10.03%	15,083,020 4.21%	16,392,527	407,252,821 91.90%	35,906,269 8.10%	16,392,527	Carried
4	RATIFICATION OF PRIOR ISSUE OF SHARES MT SURPRISE ACQUISITION	NA	339,270,883 92.21%	16,679,310 4.53%	11,995,366 3.26%	6,440,143	436,432,164 96.32%	16,679,310 3.68%	6,440,143	Carried
5	RATIFICATION OF AGREEMENT TO ISSUE SHARES GEORGETOWN ACQUISITION	NA	338,278,953 92.00%	17,429,310 4.74%	11,995,366 3.26%	6,682,073	435,440,234 96.15%	17,429,310 3.85%	6,682,073	Carried
6	ISSUE OF PERFORMANCE RIGHTS TO RELATED PARTY - MR JUSTIN BARTON	NA	270,698,952 78.18%	63,543,285 18.35%	11,992,116 3.46%	8,300,838	367,856,983 85.27%	63,543,285 14.73%	8,300,838	Carried
7	ISSUE OF PERFORMANCE RIGHTS TO NON-RELATED PARTY MS KATE BREADMORE	NA	291,174,785 79.40%	63,543,285 17.33%	11,995,366 3.27%	7,672,266	388,336,066 85.94%	63,543,285 14.06%	7,672,266	Carried
8	ISSUE OF PERFORMANCE RIGHTS TO NON-RELATED PARTY MR STEPHEN GUY	NA	291,175,285 79.40%	63,542,785 17.33%	11,995,366 3.27%	7,672,266	388,336,566 85.94%	63,542,785 14.06%	7,672,266	Carried
9	AMENDMENT TO CONSTITUTION	NA	316,645,165 91.13%	13,394,343 3.85%	17,427,406 5.02%	26,918,788	419,238,486 96.90%	13,394,343 3.10%	26,918,788	Carried

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item