

ASX ANNOUNCEMENT 25 NOVEMBER 2022 AUTOMIC GROUP PARTNERSHIP FOR SHARE SALE SERVICES CLARIFICATION

At the request of ASX's compliance team, DigitalX Limited (ASX:DCC) ("DigitalX", "the Company") provides the following additional information to the original announcement "Automic Group Partnership for Share Sale Services" lodged 25 November 2022.

As was referred to in the original announcement, although the financial impact of the arrangement cannot be quantified at this early stage, DigitalX will pay a fee to Automic on each share trade that is generated through the referral arrangement that will be paid from the commissions that DigitalX generates on each trade. The standards fees for trades made on the Sell My Shares platform can be found on the Sell My Shares website: https://www.sellmyshares.com.au/fees/. DigitalX is not required to pay any ongoing fees under the arrangement other than the brokerage on trades executed through Sell My Shares.

-ENDS-

Authorised by the Company Secretary of DigitalX Limited.

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About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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