

Catalano Seafood Limited

# ASX Statement

25 NOVEMBER 2022



## NON-RENOUNCEABLE LOYALTY OPTIONS OFFER DISPATCH OF PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM

Catalano Seafood Limited ("**CSF**" or "**the Company**") (**ASX:CSF**) refers to the Non-Renounceable Loyalty Options Offer (**the Offer**) announced to the ASX on 16 November 2022.

The Company is pleased to announce that the Options Prospectus and Entitlement and Acceptance Form has been dispatched to Eligible Shareholders today for the non-renounceable pro rata issue of up to 40,062,000 Loyalty Options on the basis of one (1) Option (**Loyalty Option**) for every two (2) Shares held by those shareholders on the record date at 5:00pm (WST) on Tuesday, 22 November 2022 (**Record Date**). The Loyalty Options are to be issued at a price of \$0.001 to raise up to approximately \$40,062 (before costs).

A shortfall offer (**Shortfall Offer**) and corporate advisor offer (**Corporate Advisor Offer**) will also be made under the Prospectus. Refer to the Prospectus announced to ASX on 16 November 2022 and dispatched to Eligible Shareholders for further information.

Each Loyalty Option will be exercisable at \$0.30 and expire on 13 December 2025. The Company will apply for quotation on the ASX of the Loyalty Options to be issued under the Offer.

A letter to ineligible Shareholders notifying them of the Offer was announced to ASX on 16 November 2022 and dispatched to Shareholders.

Further details of the Offer, including details on how to accept the offer and key risks associated with an investment in the Company are set out in the Prospectus. Shareholders eligible to participate in the Offer should read the Prospectus carefully and consult their professional advisers if necessary.

The offer timetable is as follows:

Event	Date
Announcement of Offers	16 November 2022
Lodgement of Prospectus with the ASIC	16 November 2022
Securities quoted on an "ex" basis	21 November 2022
Record Date for determining Entitlements	22 November 2022
Loyalty Options Offer opens	25 November 2022
Last day to extend the Offer Closing Date	1 December 2022
Offer Closing Date for applications in accordance with the Offers as at 5:00pm (WST)*	6 December 2022
Securities quoted on a deferred settlement basis	7 December 2022
Announcement of Results and Issue of Loyalty Options	13 December 2022
Lodgement of Appendix 2A (before 12pm AEST)	13 December 2022
Deferred settlement trading ends	13 December 2022

\* The directors of the Company (**Directors**) may extend the Offer Closing Date by giving at least three (3) business days' notice to ASX. As such, the date the Loyalty Options issued under the Offers are expected to commence trading on ASX may vary.

**-END-**

This announcement is authorised for release by the Joint Company Secretaries of Catalano Seafood Limited.

**For more information, please contact:**

**Investor inquiries**

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