

Announcement Summary

Entity name

TRAKA RESOURCES LIMITED

Date of this announcement

Friday November 25, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.008 expiring 24 November 2025	2,000,000	25/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRAKA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

63103323173

1.3 ASX issuer code

TKL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

25/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unquoted options issued to a Director as approved by shareholders at the AGM on 25 November 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unquoted options exercisable at \$0.008 expiring 24

November 2025

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

25/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02586805-6A1117287?access_token=8_3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.00800000 24/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

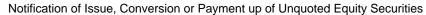
Description

TKL: Ordinary shares will be issued upon exercise of this new class of options

Any other information the entity wishes to provide about the +securities the subject of this notification

The options are issued to a director.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to





the market in an Appendix 3B

The Terms and Conditions of the unquoted options were included in the Notice of Meeting, announced to ASX on 24 October 2022, and approved for issue by shareholders at the AGM on 25 November 2022, following an updated exercise price (announced to ASX on 25 November 2022). The options are issued to a director.

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Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

No consideration

Purpose of the issue

Other

Additional Details

Remuneration of managing director



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

New class - code to be confirmed: Unquoted options exercisable at \$0.008 expiring 24

ASX +security code and description

Total number of +securities on issue

2,000,000

TKL: ORDINARY FULLY PAID 688,774,561

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

TKLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

4,000,000

TKLAT : OPTION EXPIRING 24-MAY-2025 EX \$0.013

650,000

November 2025



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/11/2022