



Announcement Summary

Entity name

TRAKA RESOURCES LIMITED

Date of this announcement

Friday November 25, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.008 expiring 24 November 2025	2,000,000	25/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRAKA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63103323173

1.3 ASX issuer code

TKL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unquoted options issued to a Director as approved by shareholders at the AGM on 25 November 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.008 expiring 24 November 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02586805-6A1117287?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00800000

Expiry date

24/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TKL: Ordinary shares will be issued upon exercise of this new class of options

Any other information the entity wishes to provide about the +securities the subject of this notification

The options are issued to a director.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

The Terms and Conditions of the unquoted options were included in the Notice of Meeting, announced to ASX on 24 October 2022, and approved for issue by shareholders at the AGM on 25 November 2022, following an updated exercise price (announced to ASX on 25 November 2022). The options are issued to a director.

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

No consideration

Purpose of the issue

Other

Additional Details

Remuneration of managing director

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TKL : ORDINARY FULLY PAID	688,774,561

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TKLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,000,000
TKLAT : OPTION EXPIRING 24-MAY-2025 EX \$0.013	650,000
New class - code to be confirmed : Unquoted options exercisable at \$0.008 expiring 24 November 2025	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/11/2022