

RESULTS OF 2022 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, European Metals Holdings Limited (**ASX & AIM: EMH, OTCQX: EMHXY, ERPNF and EMHLF**) ("**European Metals**" or the "**Company**") is pleased to advise that all resolutions were passed at the Annual General Meeting of the Company held on 25 November 2022. All resolutions were passed by way of a poll called to determine the outcome of each resolution put before the meeting.

Resolution 4, Approval of 10% Placement Facility, was a special resolution and was passed with the requisite 75% majority.

The information required by section 251AA of the *Corporations Act 2001* (Cth) in respect of each resolution is included in the table below.

Authorised for release by:

David Koch

COMPANY SECRETARY

DIRECTORS AND MANAGEMENT

Keith Coughlan
EXECUTIVE CHAIRMAN

Richard Pavlik
EXECUTIVE DIRECTOR

Kiran Morzaria
NON-EXECUTIVE DIRECTOR

Lincoln Bloomfield
NON-EXECUTIVE DIRECTOR

David Koch
COMPANY SECRETARY

CORPORATE INFORMATION

ASX EMH

AIM EMH

OTCQX EMHXY, ERPNF and EMHLF

Frankfurt E861.F

CDIs/SHARES ON ISSUE 186.0M

Disclosure of Proxy Votes and Poll Results

European Metals Holdings Limited AGM Wednesday, 25 November 2022

Resolution Details		Instructions given to validly appointed proxies (as at proxy close)				VOTES CAST ON POLL			Resolution Result
Resolution	Resolution Type	FOR	AGAINST	ABSTAIN	DISCRETION	FOR	AGAINST	ABSTAIN*	
1. Re-election of Director – Mr Richard Pavlik	Ordinary	53,657,243 (94.50%)	3,079,207 (5.42%)	10,925	46,320 (0.08%)	53,703,563 (94.58%)	3,079,207 (5.42%)	10,925	Carried
2. Ratification of Prior Issue of Placements CDIs	Ordinary	43,116,828 (92.42%)	3,488,852 (7.48%)	10,141,695	46,320 (0.10%)	43,163,148 (92.52%)	3,488,852 (7.48%)	10,141,695	Carried
3. Ratification of Prior Issue of Options to Luthardt Investment GmbH	Ordinary	52,904,764 (93.96%)	3,355,896 (5.96%)	486,715	46,320 (0.08%)	52,951,084 (94.04%)	3,355,896 (5.96%)	486,715	Carried
4. Approval of 10% Placement Facility	Special	52,529,027 (92.50%)	4,140,633 (7.29%)	7,715	116,320 (0.21%)	52,645,347 (92.71%)	4,140,633 (7.29%)	7,715	Carried
5a. Approval of the amendment of the Memorandum and Articles of Association	Ordinary	42,596,187 (75.68%)	13,645,439 (24.24%)	505,749	46,320 (0.08%)	42,642,507 (75.76%)	13,645,439 (24.24%)	505,749	Carried
5b. Authorisation of the Company's registered agent to file the amended and restated Memorandum and Articles of Association	Ordinary	42,646,187 (75.76%)	13,595,439 (24.15%)	505,749	46,320 (0.09%)	42,692,507 (75.85%)	13,595,439 (24.15%)	505,749	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.