

### **Announcement Summary**

## **Entity name**

AUSTRALIAN GOLD AND COPPER LTD

### Date of this announcement

Friday November 25, 2022

# The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.107 expiring 25 November 2025	1,000,000	25/11/2022

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

AUSTRALIAN GOLD AND COPPER LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

633936526

### 1.3 ASX issuer code

AGC

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

25/11/2022



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unlisted options exercisable at \$0.107 expiring 25 November 2025

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

25/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? 
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**☑** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

 $\underline{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587780-6A1117761?access\_token=83ff96335c2d45a094df02a206a39ff4}$ 

#### **Options Details**

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 0.10700000

25/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

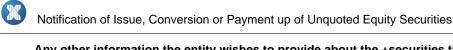
Other

Description

Fully Paid Ordinary Shares (ASX:AGC)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $\underline{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02331479-6A1015868?access\_token=8.3ff96335c2d45a094df02a206a39ff4$ 



Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

1,000,000



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AGC : ORDINARY FULLY PAID	67,727,284

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGCAA: ORDINARY FULLY PAID RESTRICTED	32,272,716
AGCAB : OPTION EXPIRING 24-DEC-2023 RESTRICTED	2,500,000
AGCAC : OPTION EXPIRING 31-DEC-2025 RESTRICTED	11,500,000
AGCAD : OPTION EXPIRING 31-DEC-2025 EX \$0.30	1,000,000
AGCAG : OPTION EXPIRING 12-AUG-2025 EX \$0.114	2,000,000
AGCAE : OPTION EXPIRING 31-JAN-2024 EX \$0.30	150,000
AGCAF : OPTION EXPIRING 31-JAN-2024 EX \$0.50	150,000
New class - code to be confirmed : Unlisted options exercisable at \$0.107 expiring 25 November 2025	1,000,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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