

## ISSUE OF SHARES AND CLEANSING NOTICE

Zenith Minerals Limited ("Zenith" or the "Company") advises that it has issued 5,802,299 fully paid ordinary shares on 25 November 2022, following the cashless exercise under the employee share option scheme of 2,500,000 unlisted options with an exercise price of \$0.087 and 5,150,000 unlisted options with an exercise price of \$0.1097, as per the Appendix 2A.

### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. The Company on 25 November 2022 has issued 5,802,299 ordinary shares following conversion of unlisted options;
2. The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
3. As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 of the Corporations Act; and
4. As at the date of this notice, other than as disclosed above, there is no information to be disclosed which is excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

To learn more, please visit [www.zenithminerals.com.au](http://www.zenithminerals.com.au)

**This ASX announcement has been authorised by the Board of Zenith Minerals Limited.**

**For further information, please contact:**

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