

Market Announcement

28 November 2022

Kogi Mining Limited (ASX: KFE) – Trading Halt

Description

The securities of Kogi Mining Limited ('KFE') will be placed in trading halt at the request of KFE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 30 November 2022 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance (Perth)



28 November 2022

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Dear Scarlett,

REQUEST FOR TRADING HALT

Kogi Iron Limited (ASX: **KFE**) (the **Company**) requests an immediate halt to the trading of the Company's ordinary shares and quoted options (KFE and KFEOP, respectively) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company to the market in relation to an acquisition and capital raising (**stated purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Wednesday, 30 November 2022, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday, 30 November 2022.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,

Patricia Vanni
Company Secretary
Kogi Iron Limited