



## Announcement Summary

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**Entity name**

KINGFISHER MINING LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 28, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KFMO	OPTION EXPIRING 30-MAY-2025 DEFERRED	10,450,000	28/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KINGFISHER MINING LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

629675216

**1.3 ASX issuer code**

KFM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/11/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
27-Oct-2022 09:36	New - Proposed issue of securities - KFM	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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##### ASX +security code and description

KFMO : OPTION EXPIRING 30-MAY-2025 DEFERRED

##### Issue date

28/11/2022

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	79	0.42 %
1,001 - 5,000	149	3.80 %
5,001 - 10,000	65	4.96 %
10,001 - 100,000	133	38.56 %
100,001 and over	21	52.26 %



Issue details

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**Number of +securities to be quoted**

10,450,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00500000

**Any other information the entity wishes to provide about the +securities to be quoted**



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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KFM : ORDINARY FULLY PAID	44,245,001
KFMO : OPTION EXPIRING 30-MAY-2025 DEFERRED	10,450,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KFMAD : ORDINARY FULLY PAID RESTRICTED	8,005,000
KFMAE : OPTION EXPIRING 11-DEC-2023 RESTRICTED	10,250,000
KFMAF : OPTION EXPIRING 30-NOV-2024 EX \$0.2403	250,000