

Announcement Summary

Entity name

CANNON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 29, 2022

The +securities to be quoted are:

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CNR	ORDINARY FULLY PAID	8,553,130	28/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CANNON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

32646149902

1.3 ASX issuer code

CNR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

CNRAA: ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

CNR: ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

8,553,130

And the date the escrow restrictions have ceased or will cease

28/11/2022

Issue date

28/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

8,553,130

Are the +securities being issued for a cash consideration?

⊗ No

Please describe the consideration being provided for the +securities

Nil. Released from escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares were classified as ASX restricted securities upon listing of Cannon Resources Limited. As the conditions in Listing Rule 9.5 have now been satisfied the shares can be released from escrow.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

CNR: ORDINARY FULLY PAID 91,403,375

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

0

CNRAA: ORDINARY FULLY PAID RESTRICTED

CNRAB: OPTION EXPIRING 30-JUN-2024 RESTRICTED 2,250,000

CNRAC: OPTION EXPIRING 30-JUN-2024 EX \$0.30 6,691,514