



ASX RELEASE

29 November 2022

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam

BPH ENERGY LIMITED – CORRECTION TO RESOLUTION 11 TO BE PUT TO ANNUAL GENERAL MEETING

BPH Energy Limited (ASX: BPH) (Company) has become aware that the Notice of Annual General Meeting for the upcoming Annual General Meeting on 30 November 2022, released on 2 November 2022, has a typographical error relating to Resolution 11.

Capitalised terms in this announcement have the same meaning as in the Notice of Annual General Meeting.

The error in Resolution 11 relates to the approval to issue Broker Options to EverBlu Capital Pty Ltd (**EverBlu**) for the purposes of ASX Listing Rule 7.1. The number of Broker Options referred to in Resolution 11 is incorrectly stated as 36,461,538 Broker Options. This number should have been 38,461,538, being one (1) Broker Option for every three (3) Placement Shares issued under the August Placement. The number of Placement Shares issued under the August Placement was 115,384,615.

Accordingly, the proposed Resolution 11 set out in the Notice of Annual General Meeting should read as follows:

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 38,461,538 Options to EverBlu Capital Pty Ltd (or their nominee) on the terms and conditions set out in the Explanatory Statement.”

The number of Broker Options referred to in sections 9.2, 11.1 and 11.4(b) of the Explanatory Statement is also amended to state 38,461,538 Broker Options.

No changes are required to the Letter to Shareholders or proxy form, and the correct Notice of Annual General Meeting is now available on the Company’s website: <https://www.bphenergy.com.au/>.

Shareholders who have already submitted proxy forms (either online or via post) with a direction as to how to vote on Resolution 11 and wish to change their direction as a result of this correction should re-submit their proxy form by no later than 5:00pm (WST) on Tuesday, 29 November 2022. Shareholders who have submitted their proxy forms online may recast their direction online at www.advancedshare.com.au/investor-login which will then supersede their previous proxy direction. Shareholders who have submitted their proxy forms by post, fax or in person, should contact BPH’s share registry, Advanced Share Registry on +61 08 9389 8033 to request a replacement proxy form.

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This announcement is authorised for release by David Breeze (Director and Company Secretary). For further information regarding this announcement, please contact Mr David Breeze on +61 8 9328 8400.

David Breeze

Executive Director