

29 November 2022

Market Announcement Office
Australian Securities Exchange

Dear Sir/Madam,

RESULTS OF ANNUAL GENERAL MEETING – FALCON METALS LIMITED

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution considered in today's Annual General Meeting, as set out in Annexure A.

Yours faithfully



PRADEEP SUBRAMANIAM
Company Secretary

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	33,743,701 97.45%	665,138 1.93%	213,013 0.62%	103,888	34,036,714 98.08%	665,138 1.92%	103,888	Carried
2 Re-election of Director - Mark Bennett	Ordinary	33,045,276 95.01%	1,525,785 4.39%	210,494 0.60%	525,896	36,276,365 95.96%	1,525,785 4.04%	525,896	Carried
3 Apvl of Unlisted Opt to be issued to Mark Bennett	Ordinary	32,544,468 93.88%	1,916,160 5.53%	203,185 0.59%	511,366	32,827,653 94.48%	1,916,160 5.52%	511,366	Carried
4 Apvl of Unlisted Opt to be issued to Tim Markwell	Ordinary	32,541,468 93.87%	1,916,160 5.53%	206,185 0.60%	194,199	32,827,653 94.48%	1,916,160 5.52%	194,199	Carried
5 Apvl of Unlisted Opt to be issued to Alex Dorsch	Ordinary	31,900,891 92.02%	2,559,737 7.39%	203,185 0.59%	61,927	32,184,076 92.63%	2,559,737 7.37%	61,927	Carried
6 Appointment of Auditor	Ordinary	34,593,120 98.19%	427,902 1.22%	210,494 0.59%	75,935	37,824,209 98.88%	427,902 1.12%	75,935	Carried
7 Amendments to the Constitution	Special								Withdrawn
8 Approval of 10% Placement Capacity	Special	33,309,104 94.79%	1,543,627 4.40%	286,707 0.81%	168,013	36,616,406 95.95%	1,543,627 4.05%	168,013	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.