

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Falcon Metals Ltd
ABN	87 651 893 097

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Anthony Bennett
Date of last notice	23 December 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	1) Revedor Pty Ltd <Bennett a/c> (Director and Beneficiary) 2) Mark Anthony Bennett
Date of change	29 November 2022
No. of securities held prior to change	1) 200,000 Fully Paid Ordinary Shares 2) 249,439 Fully Paid Ordinary Shares 1,770,000 unlisted options @\$0.75 expiring 15/12/24 1,770,000 unlisted options @\$0.75 expiring 15/12/25
Class	Unlisted options expiring 31/7/25 and 31/7/26
Number acquired	500,000
Number disposed	n/a
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	n/a

+ See chapter 19 for defined terms.

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No. of securities held after change	1) 200,000 Fully Paid Ordinary Shares 2) 249,439 Fully Paid Ordinary Shares 1,770,000 unlisted options @\$0.75 expiring 15/12/24 1,770,000 unlisted options @\$0.75 expiring 15/12/25 250,000 unlisted options @\$0.36 expiring 31/7/25 250,000 unlisted options @\$0.36 expiring 31/7/26
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of options following shareholder approval at the Annual General Meeting held on 29 November 2022.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	n/a
Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	n/a
Interest after change	n/a

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

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Name of entity	Falcon Metals Ltd
ABN	87 651 893 097

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Timothy Shaun Markwell
Date of last notice	2 May 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	1) Oodouri Kouen Pty Ltd <Markwell Family A/C> (Director and Beneficiary) 2) Gallery Vincent Pty Ltd (Spouse is director and shareholder)
Date of change	29 November 2022
No. of securities held prior to change	1) 1,770,000 unlisted options @\$0.75 expiring 15/12/24 1,770,000 unlisted options @\$0.75 expiring 15/12/25 2) 132,272 Fully Paid Ordinary Shares
Class	Unlisted options expiring 31/7/25 and 31/7/26
Number acquired	500,000
Number disposed	n/a

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	n/a
No. of securities held after change	1) 1,770,000 unlisted options @\$0.75 expiring 15/12/24 1,770,000 unlisted options @\$0.75 expiring 15/12/25 250,000 unlisted options @\$0.36 expiring 31/7/25 250,000 unlisted options @\$0.36 expiring 31/7/26 2) 132,272 Fully Paid Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of options following shareholder approval at the Annual General Meeting held on 29 November 2022.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	n/a
Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	n/a
Interest after change	n/a

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If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Falcon Metals Ltd
ABN	87 651 893 097

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Alexander Carl Dorsch
Date of last notice	22 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Lunar Co Pty Ltd <H&A Dorsch Family A/C> (Director and Beneficiary)
Date of change	29 November 2022
No. of securities held prior to change	2,940,595 Fully Paid Ordinary Shares 885,000 unlisted options @0.75 expiring 15/12/24 885,000 unlisted options @0.75 expiring 15/12/25
Class	Unlisted options expiring 31/7/25 and 31/7/26
Number acquired	300,000
Number disposed	n/a
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	n/a

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No. of securities held after change	2,940,595 Fully Paid Ordinary Shares 885,000 unlisted options @0.75 expiring 15/12/24 885,000 unlisted options @0.75 expiring 15/12/25 150,000 unlisted options @0.36 expiring 31/7/25 150,000 unlisted options @0.36 expiring 31/7/26
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of options following shareholder approval at the Annual General Meeting held on 29 November 2022.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	n/a
Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	n/a
Interest after change	n/a

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If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

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