

ASX Announcement | 29 November 2022

Notice Regarding Securities Subject to Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, Loyal Lithium Limited (ASX:LLI, **Loyal** or the **Company**) advises that the following fully paid ordinary shares in the Company (Escrowed Shares) will be released from voluntary escrow on Wednesday 7 December 2022. These Shares are already quoted on the ASX.

Number	Class	Date of Release
8,000,000	Ordinary Fully Paid Shares	07 December 2022

The aforementioned escrowed shares are currently quoted on the ASX and were issued 7 June 2022 in connection with the Company's acquisition of 80% of the fully paid ordinary shares and options in the capital of American Consolidated Lithium (ACL).

Please refer to the Company's ASX announcement on 9 June 2022 "Application for quotation of securities", ASX announcement on 10 June 2022 "Cleansing Statement" and ASX announcement on 3 May 2022 "Monger to Acquire US Lithium Project".

The release of this announcement has been authorised by the Company Secretary.

For more information:

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About Loyal Lithium

Loyal Lithium Limited (ASX: LLI) is a well-structured listed resource exploration company with projects in Tier 1 North American mining jurisdictions in Nevada, USA and the James Bay Lithium District in Quebec, Canada. Through the systematic exploration of its projects, the Company aims to delineate JORC compliant resources, creating value for its shareholders.