



## Announcement Summary

**Entity name**

VENUS METALS CORPORATION LIMITED

**Date of this announcement**

Tuesday November 29, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VMCAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000	28/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VENUS METALS CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

99123250582

**1.3 ASX issuer code**

VMC

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

29/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Oct-2022 09:44	New - Proposed issue of securities - VMC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

VMCAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

28/11/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to Appendix 3Bs lodged on 28 October 2022 for further details regarding the options the subject of this notification.

#### Issue details

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**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The options are to RM Corporate Finance Pty Ltd (RM) in exchange for lead manager and book runner services RM provided to VMC in relation to the placement announced by VMC on 28 Oct 2022.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
VMC : ORDINARY FULLY PAID	178,078,683

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VMCAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,525,000
VMCAF : PERFORMANCE RIGHTS	7,500,000