



Issue of Shares and Cleansing Notice

**ASX ANNOUNCEMENT:
29 November 2022**

ASX: CY5

CORPORATE DIRECTORY

Non-Executive Chairman

Raymond Shorrocks

Executive Director

Michael Naylor

Non-Executive Directors

David Southam

Michael Bohm

Shaun Hardcastle

Joint Company Secretaries

Susan Field

Maddison Cramer

Further to the ASX announcements on 27 September 2022 and 13 October 2022, and following the approval by shareholders at the General Meeting of Shareholders held on 18 November 2022, Cygnus Gold Limited (**Cygnus** or the **Company**) has issued the following securities:

- a total of 1,142,861 fully paid ordinary shares at \$0.35 each to the directors (or their nominee/s) to raise approximately \$400,000; and
- a total of 1,946,400 fully paid ordinary shares to the vendors of the CMH Projects.

With reference to the shares issued, in accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), the Company gives notice under paragraph 708A(5)(e) that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Act; and
2. As at the date of this notice:
 - a) The Company has complied with the provisions of Chapter 2M of the Act as it applies to the Company;
 - b) The Company has complied with sections 674 and 674A of the Act; and
 - c) There is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

By authority of the board of directors.

For further information please visit www.cygnusgold.com or contact:

Maddison Cramer – Joint Company Secretary

Cygnus Gold Limited

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