



## Announcement Summary

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**Entity name**

ALLEGIANCE COAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 30, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AHQ	ORDINARY FULLY PAID	12,000,000	30/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALLEGIANCE COAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

47149490353

### 1.3 ASX issuer code

AHQ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/11/2022



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

#### Announcement Date and Time

19-Oct-2022 10:08

#### Announcement Title

Update - Update - Proposed issue of securities - AHQ

#### Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company reserves the right to place the shortfall during the three-month period following the closing date of the Retail Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

AHQ : ORDINARY FULLY PAID

Issue date

30/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

12,000,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

None

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AHQ : ORDINARY FULLY PAID	1,004,895,929

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AHQAAB : OPTION EXPIRING 05-DEC-2025 DEFERRED	496,447,965
AHQAD : OPTION EXPIRING 03-MAR-2024 EX \$0.50	1,125,000
AHQAAA : CONVERTIBLE NOTES	42,857,143
AHQAB : PERFORMANCE RIGHTS	7,500,000
AHQAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,683,283
AHQAE : OPTION EXPIRING 11-MAY-2024 EX \$0.5625	1,033,333