

Announcement Summary

Entity name

PRODIGY GOLD NL

Date of this announcement

Wednesday November 30, 2022

The +securities the subject of this notification are:

♥ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options expiring 1 May 2026 EX \$0.038	2,000,000	29/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PRODIGY GOLD NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

58009127020

1.3 ASX issuer code

PRX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed Unlisted options expiring 1 May 2026 EX \$0.038

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

29/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Mark Edwards 2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://wcsecure.weblink.com.au/pdf/PRX/02587701.pdf

Options Details

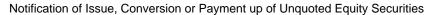
+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.03800000 1/5/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Option vesting immediately, expiring 1 May 2026 with and exercise price of \$0.038





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://wcsecure.weblink.com.au/pdf/PRX/02587701.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Options shareholder approved on 29 November 2022

Issue details

Number of +securities

2,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PRX : ORDINARY FULLY PAID	1,747,882,818

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRXAB : OPTION EXPIRING 01-JUL-2025 EX NIL	1,625,000
PRXAH : OPTION EXPIRING 21-JAN-2026 EX \$0.049	1,000,000
PRXAC : OPTION EXPIRING 05-MAY-2025 EX \$0.064	1,000,000
PRXAD : OPTION EXPIRING 01-JUL-2030 EX NIL	1,500,000
PRXAE : OPTION EXPIRING 27-JUN-2024 EX NIL	100,000
PRXAF : OPTION EXPIRING 02-NOV-2025 EX \$0.081	1,500,000
New class - code to be confirmed : Unlisted options expiring 1 May 2026 EX \$0.038	2,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ⊗ No
- 5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
 ⊗ No