

Market Announcement

30 November 2022

HyTerra Limited – (ASX: HYT) – Formerly Triple Energy Limited Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of HyTerra Limited ('HYT') will be reinstated to quotation at 10:04:30 (+/- 15 seconds) AEDT on Friday, 2 December 2022, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

HYT raised \$5,800,000 pursuant to the offer under its prospectus dated 14 September 2022 as supplemented by supplementary prospectus dated 5 October 2022 by the issue of 290,000,000 shares at an issue price of \$0.02 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 481,598,682
ASX code	Fully paid ordinary shares: HYT
Time	10:04:30 (+/- 15 seconds) AEDT
Date	Friday, 2 December 2022
ASX trade abbreviation	Fully paid ordinary shares: HYTERRA
ISIN	Fully paid ordinary shares: AU0000232415
Registered office	HyTerra Limited Address: Unit 9, 335 Hay Street, Subiaco WA 6008 Phone: 08 6478 7730 Email: info@hyterra.com
Company secretary	Alexander Neuling
Share registry	Advanced Share Registry Limited Address: 110 Stirling Highway, Nedlands WA 6009 Phone: 08 9389 8033 Email: admin@advancedshare.com.au
Balance date	31 March
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.24 of HYT's Prospectus
Activities	Hydrogen gas exploration
Lead manager	Indian Ocean Securities Pty Ltd
Underwriter	n/a



ASX restricted securities

39,004,200 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 December 2024, being 24 months from the date of reinstatement of trading in HYT's securities.

35,100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 November 2023, being 12 months from the date of issue.

32,150,000 options exercisable at \$0.025 each on or before 30 June 2025 to be held in escrow until 2 December 2024, being 24 months from the date of reinstatement of trading in HYT's securities.

40,250,000 options exercisable at \$0.025 each on or before 30 June 2025 to be held in escrow until 7 July 2022, being 12 months from the date of issue.

154,600,000 options exercisable at \$0.025 each on or before 30 June 2025 to be held in escrow until 17 November 2023, being 12 months from the date of issue.

49,000,000 performance rights to be held in escrow until 2 December 2024, being 24 months from the date of reinstatement of trading in HYT's securities.

Other securities not quoted

n/a

What do I need to do and by when?

Please refer to HYT's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following disclaimer.

Issued by

Wade Baggott

Senior Manager, Listings Admissions

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