



Announcement Summary

Entity name

KINGSLAND MINERALS LTD

Date of this announcement

Wednesday November 30, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Rights	2,000,000	30/11/2022
New class - code to be confirmed	Class B Performance Rights	2,000,000	30/11/2022
New class - code to be confirmed	Class C Performance Rights	2,000,000	30/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSLAND MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

647904014

1.3 ASX issuer code

KNG

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Performance rights

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20221025/pdf/45gr35d22787tp.pdf>

Terms and Conditions as set out in Schedule 2 of the Notice of Annual General Meeting

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of performance rights to directors approved by shareholders at the 2022 Annual General Meeting

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

Other

Additional Details

The issue was approved at the 2022 Annual General Meeting.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20221025/pdf/45gr35d22787tp.pdf>

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of performance rights to directors approved by shareholders at the 2022 Annual General Meeting



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

Other

Additional Details

The issue was approved at the 2022 Annual General Meeting.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20221025/pdf/45gr35d22787tp.pdf>

Terms and Conditions as set out in Schedule 2 of the Notice of Annual General Meeting



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of performance rights to directors approved by shareholders at the 2022 Annual General Meeting

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue was approved at the 2022 Annual General Meeting.

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

Other

Additional Details

The issue was approved at the 2022 Annual General Meeting.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KNG : ORDINARY FULLY PAID	25,714,840
KNGO : OPTION EXPIRING 31-OCT-2026	14,582,250

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNGAA : ORDINARY FULLY PAID RESTRICTED	6,868,919
KNGAB : ORDINARY FULLY PAID RESTRICTED	3,081,081
KNGAC : ORDINARY FULLY PAID RESTRICTED	1,725,000
KNGAD : OPTION EXPIRING 08-JUL-2026 RESTRICTED	2,055,405
KNGAE : OPTION EXPIRING 17-JUN-2026 RESTRICTED	4,500,000
KNGAF : OPTION EXPIRING 31-MAY-2027 RESTRICTED	1,000,000
KNGAG : OPTION EXPIRING 31-MAY-2025 RESTRICTED	1,800,000
KNGAH : OPTION EXPIRING 08-JUL-2026 RESTRICTED	3,081,081
KNGAI : PERFORMANCE SHARES RESTRICTED	2,051,676
KNGAJ : PERFORMANCE SHARES RESTRICTED	1,578,324
New class - code to be confirmed : Class A Performance Rights	2,000,000
New class - code to be confirmed : Class B Performance Rights	2,000,000



New class - code to be confirmed : Class C Performance Rights

2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2022