



## Announcement Summary

---

**Entity name**

MATSA RESOURCES LIMITED

**Date of this announcement**

Wednesday November 30, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                                                  | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unlisted Options exercisable at \$0.09 each expiring 30 November 2025 | 6,000,000                                            | 30/11/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

MATSA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

48106732487

### 1.3 ASX issuer code

MAT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/11/2022



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options exercisable at \$0.09 each expiring 30 November 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP       | Name of registered holder                | Number of +securities |
|-------------------|------------------------------------------|-----------------------|
| Paul Poli         | Sonya Kathleen Poli <SK Poli Family A/C> | 2,000,000             |
| Pascal Blampain   | The P & J Blampark Trust                 | 2,000,000             |
| Franciscus Sibbel | Same                                     | 500,000               |
| Andrew Chapman    | Mrs Sharryn Joy Chapman                  | 1,500,000             |

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/CommSec/commsec-node-api/1.0/event/document/1410-02587837-0D-FGVADF9LB12NKTJ3JEAT367O/pdf?access\\_token=0007lyvF58GkxEoTHVKYmIFh6dyk](https://cdn-api.markitdigital.com/apiman-gateway/CommSec/commsec-node-api/1.0/event/document/1410-02587837-0D-FGVADF9LB12NKTJ3JEAT367O/pdf?access_token=0007lyvF58GkxEoTHVKYmIFh6dyk)

## Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.09000000 | 30/11/2025  |



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/CommSec/commsec-node-api/1.0/event/document/1410-02587837-0D\\_FGVADF9LB12NKTJ3JEAT367O/pdf?access\\_token=0007lyvF58GkxEoTHVKYmIFh6dyk](https://cdn-api.markitdigital.com/apiman-gateway/CommSec/commsec-node-api/1.0/event/document/1410-02587837-0D_FGVADF9LB12NKTJ3JEAT367O/pdf?access_token=0007lyvF58GkxEoTHVKYmIFh6dyk)

Any other information the entity wishes to provide about the +securities the subject of this notification

Nil

Issue details

Number of +securities

6,000,000

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| MAT : ORDINARY FULLY PAID          | 411,854,620                          |
| MATO : OPTION EXPIRING 30-APR-2023 | 49,220,253                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                                                                       | Total number of +securities on issue |
|----------------------------------------------------------------------------------------------------------|--------------------------------------|
| MATAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES                                                  | 58,079,341                           |
| New class - code to be confirmed : Unlisted Options exercisable at \$0.09 each expiring 30 November 2025 | 6,000,000                            |



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

25/11/2022